



# Skills for Success proficiency levels development

## Proficiency tables

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Published in 2024 by the Social Research and  
Demonstration Corporation

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## EXECUTIVE SUMMARY

In May 2021, the Skills for Success model was launched to provide a common structure that aligns program and policy transformation with evolving skill and workforce development needs. Along with the skill descriptions, the launch of Skills for Success included preliminary proficiency descriptors; however, it was seen as important to build a stronger evidence base before providing more details (Palameta et al., 2021; Nguyen et al., 2022). This project, *Skills for Success Proficiency Levels Development*, was conceptualized as the first step toward addressing the need for more detailed proficiency levels and descriptions. The project aimed to produce a richer set of conceptual resources on skills proficiency to inform and inspire further work.

The overarching objectives of the project were to further the development of Skills for Success proficiency levels descriptors and provide more details to help practitioners create training programs, curricula, and assessment tools. This project focused on creating proficiency materials primarily for the use of curriculum developers and training practitioners. Practitioners can use the dimensions or difficulty drivers to construct learning scenarios with varying complexity, providing opportunities for learners to practice and apply skills in safe learning environments. Practitioners can also use the proficiency statements to develop rubrics to collect evidence of skills. This can be done as part of learner needs assessment at the beginning of the programs to establish baseline skills assets and gaps. It could also be done at the end of the program to measure learning progress.

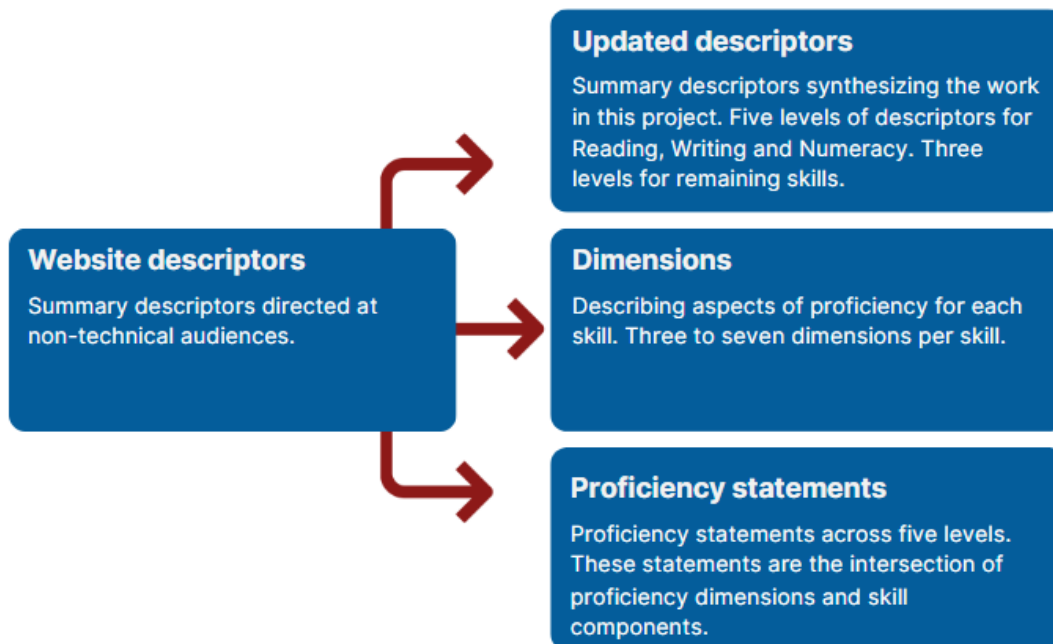
To maximize continuity between the Essential Skills framework and the Skills for Success model, we started by reviewing the Essential Skills proficiency materials. Particularly, the Reader's Guide to Occupational Essential Skills Profiles (Fownes et al., 2010) was a key resource. SRDC also scanned other frameworks that included social-emotional skills, especially Canadian frameworks, national skills frameworks with a similar purpose as Skills for Success, and international assessment frameworks, to align our understanding of proficiency levels with the latest research. Next, we consulted with an Expert Panel of practitioners, assessment developers, and researchers within the skills and employment training ecosystem. The Expert Panel supported SRDC throughout the high-level conceptualization of structure and approach, and provided detailed input to support the revision of multiple drafts of these proficiency materials. The Panel, as well as colleagues from the Skills for Success Program, also recommended key research papers, frameworks, and other resources to inform our work. Additionally, SRDC consulted regularly with the Labour Market Information Directorate (LMID) to ensure the project was developed in a way that was complementary but distinct from related initiatives. In the final iteration, following a suggestion from an Expert Panel member, we applied Artificial Intelligence (AI) to help with the summary and synthesis of key concepts from large bodies of information generated throughout all the project.

With the Expert Panel, we had a robust discussion about the appropriate number of levels for the proficiency descriptors. In the draft proficiency levels presented in the initial launch report, five levels of proficiency were described for the literacy skills (Reading, Writing, Numeracy) and three levels for the remaining skills. In this project, we opted to use a five-level structure for the more detailed, technical materials to provide a richer gradation of proficiency for practitioners, while retaining a three-level structure for the public-facing materials for now to minimize unnecessary disruptions to current users of Skills for Success proficiency descriptors.

We would like to reiterate the role of the current report as a stepping stone toward further work. As previously discussed, this report is intended to supplement existing resources on the Skills for Success website, providing further technical details to inform and inspire training and assessment development.

The key proficiency resources resulting from this project will supplement the existing proficiency descriptors available on the ESDC website, as tools for Skills for Success practitioners (see Figure ES1). The range of resources available provides users the flexibility to choose the level of depth and specificity they would like to engage with, with the reassurance that all materials are linked and interconnected. The tables below display these proficiency materials. Further research details informing the development of these materials can be found in the [Final Report](#).

**Figure ES1** Overview of proficiency resources



## THE PROFICIENCY MATERIALS

In this section, we present the proficiency materials developed through this project. An overview of the structure is first reiterated. We then provide some general user guide to help with the navigation and application of these proficiency materials. We would like to re-emphasize that these materials provide supplementary information and inspiration for further work, supporting the continued implementation of Skills for Success training and assessment.

The tables presented below include *examples* of proficiency statements. Adaptation, refinement, and further development of the proficiency statements is encouraged as evidence on Skills for Success continues to be collected. Furthermore, we encourage this data collection to inform refinements to the proficiency materials and to support a more valid and reliable understanding of skills proficiency.

### OVERVIEW

To reiterate, the proficiency materials presented in this report consisted of the following:

- **Dimensions:** Dimensions describe the characteristics of a situation across work, life, and learning contexts that requires skill application. Dimensions explains the extent to which a situation is complex by specifying the difficulty drivers of that situation. Dimensions help frame and sketch the conceptual boundaries of the proficiency levels. The language of dimensions aligns with the Essential Skills Reader’s Guide and more recent OECD assessment frameworks, most notably PIAAC Cycle 2. In this report, each of the nine Skills for Success were conceptualized to have between three to seven dimensions.
- **Proficiency statements:** Proficiency statements connect the dimensions to the components that define the skill. Proficiency statements describe the behaviours required to respond to the complexity or difficulty drivers. Proficiency statements illustrate how a person with Level 1 proficiency would behave and successfully respond to a certain set of difficulty drivers, in comparison with a person at Level 5 behaving and responding to a wider, more complex set of difficulty drivers. Proficiency statements are behaviour-based. We developed 30 proficiency statements for each skill.
- **Overarching level descriptors:** These are high-level description of proficiency, aligned with the proficiency information published on the Skills for Success website. These overarching level descriptors are intended for the general public to get a quick overview of Skills for Success. In this report, we revised the five overarching level descriptors for Reading, Writing, and Numeracy, as well as the three overarching level descriptors for Digital, Problem Solving, Communication, Collaboration, Adaptability, and Creativity and

Innovation. In general, “Entry” descriptors encompassed Levels 1 and 2, “Intermediate” descriptors correspond to Level 3, and “Advanced” descriptors summarize Levels 4 and 5.

## USER GUIDE

The proficiency materials are organized as tables in the next section. Before diving into the details, we provide a brief guide to help with navigation and usage.

For each skill, a table of the three to seven dimensions spanning all five levels are presented first. A table of proficiency statements mapping all dimensions onto each of the six skills components, spanning all five levels are presented next. Finally, a table summarizing all dimensions and statements into overarching level descriptors are then presented. As discussed above, for the overarching descriptors, we present five levels for Reading, Writing, and Numeracy, and three levels for the remaining skills.

Each dimension and proficiency tables could be reviewed horizontally or vertically. A **horizontal review** provides a sense of how skill complexity increases for a specific skill area – cutting across all five levels. A **vertical review** provides a sense of skill demonstration, or the type of tasks learners can demonstrate, at a certain level – cutting across all dimensions or all skill components. It can be helpful to use both horizontal and vertical reviews when using the proficiency materials.

Finally, when reviewing the proficiency tables, there are a few considerations to keep in mind.

- When reviewing the proficiency tables, note that higher levels include the proficiencies described in previous levels. In other words, learners at Level 5 proficiency should be able to demonstrate proficiency of all previous levels.
- There are some overlaps between skills, or skill components. While these have been kept to a minimum, they reflect the overlapping and interrelated nature of skill acquisition.
- There may be cases where learners excel in one skill component but not others. For instructors and curriculum developers, it presents the opportunity to provide additional training or support for these skill areas. For assessment developers, there is not yet an established guidance on how variations in proficiency level for different skill components should be interpreted to define a proficiency level for a skill.
- The proficiency materials use positive language to show what learners can do rather than what they cannot do. This means that at Level 1, we describe a limited range of tasks and behaviours that the individuals can do, possibly with a lot of guidance and support. There may be an implicit “Level 0” of individuals who cannot consistently do the limited activities that a Level 1 individual could.

## READING

Table 1 Reading: Dimensions

| Reading: Dimensions                      |  |  |  |   |   |
|--|--|--|--|---|---|
| Dimensions                               | Level 1  | Level 2  | Level 3  | Level 4   | Level 5   |
| <b>Complexity of text interpretation</b> | <p>Task requires:</p> <p>Reading relatively short texts to locate a single piece of information.</p> <p>Following simple written directions.</p>   | <p>Task requires:</p> <p>Reading more complex texts to locate a single piece of information or read simpler texts to locate multiple pieces of information.</p> <p>Making low-level inferences.</p>  | <p>Task requires:</p> <p>Choosing and integrating information from various sources or from several parts of a single text.</p> <p>Making low-level inferences from multiple sources.</p> <p>Identifying relevant and irrelevant information.</p>   | <p>Task requires:</p> <p>Integrating and synthesizing information from multiple sources or from complex and lengthy texts.</p> <p>Making complex inferences and use general background knowledge.</p> <p>Evaluating quality of text.</p>  | <p>Task requires:</p> <p>Interpreting dense and complex texts.</p> <p>Making high-level inferences and use specialized knowledge.</p>   |
| <b>Complexity of document(s)</b>         | <p>Document is very simple. Brief text combined with uncomplicated structure (e.g., simple signs, labels, lists).</p> <p>One document and one document type.</p>   | <p>Document is simple. Multiple pieces of information (e.g., simple tables with a small amount of information, no subparts).</p> <p>One document or multiple documents of the same type.</p>   | <p>Document is somewhat complex. Multiple pieces of information organized in sections with sub-headings or subparts (e.g., complex tables);</p> <p>Or</p> <p>may be multiple simple documents which may include more than one document type (e.g., pie chart and bar graph).</p> <p>May be specialized document types (i.e., familiarity with the document type is required for interpretation).</p>   | <p>Document is complex. Multiple pieces of information organized in multiple sections with one additional component, such as colour coding, scale, perspective and symbols (e.g., complex paint charts, floor plans);</p> <p>Or</p> <p>multiple documents and multiple types.</p> <p>Specialized document types (i.e., familiarity with the document type is required for interpretation). E.g., Pareto charts, isometric drawings, Gantt charts.</p>   | <p>Document is complex. Multiple pieces of information organized in multiple sections with two or more additional components, such as colour coding, scale, perspective and symbols (e.g., intricate aerial maps, isometric drawings);</p> <p>Or</p> <p>multiple documents and multiple types.</p> <p>Specialized document types (i.e., familiarity with the document type is required for interpretation). E.g., Pareto charts, isometric drawings, Gantt charts.</p>  |
| <b>Complexity of finding information</b> | <p>Limited search, using key words, numbers, symbols, or other visual characteristics (e.g., line, colour, shape) to locate information.</p> <p>Minimal inference is required. Information found in the document is a literal match (i.e., identical) to the information required.</p> <p>Information needed is immediate and obvious.</p> | <p>Locating one or more pieces of information, using: one or two search criteria (e.g., using menu headings to find vegetarian choices);</p> <p>Or</p> <p>consecutive searches with the same one or two search criteria (e.g., using a phone list to find phone numbers for several people).</p> <p>A low level of inference is required. Information found in the document(s) is a synonymous match (i.e., obviously related) to the information required.</p> <p>Information needed is fairly evident.</p> | <p>Locating one or more pieces of information using: multiple search criteria;</p> <p>Or</p> <p>the results of one search in a subsequent search (e.g., finding the chemical composition of paint from its label and then using that information to search Material Safety Data Sheets).</p> <p>A moderate degree of inference is required. The match between the information found in the document(s) and the information required may be ambiguous</p> | <p>Locating multiple pieces of information using: multiple search criteria which may have to be developed by the user;</p> <p>Or</p> <p>the results of one search in a subsequent search.</p> <p>Considerable inference may be required. Match between the information found in the document(s) and the information required is ambiguous. One or more distractors may hinder the process of finding and/or entering the correct information.</p> <p>The information needed may be mentally restructured into categories devised by the user.</p> | <p>Locating multiple pieces of information using: multiple search criteria which may have to be developed by the user;</p> <p>Or</p> <p>the results of one search in a subsequent search, possibly based on criteria developed by the user.</p> <p>A high level of inference is required. The match between the information found in the document(s) and the information required is ambiguous. Multiple distractors may hinder the process of finding and/or entering the correct information.</p> <p>The information needed is mentally restructured into categories devised by the user.</p> |



| Reading: Dimensions                  |   |   |   |  |  |
|--------------------------------------|---|---|---|--|--|
| Dimensions                           | Level 1   | Level 2   | Level 3   | Level 4  | Level 5  |
| <b>Complexity of information use</b> | <p>No knowledge of the content (i.e., substance) of the document is required to use the information.</p> <p>No analysis required.</p> <p>Information is used in the form it is found.</p> | <p>Limited knowledge of the content (i.e., substance) of the document may be required to use the information.</p> <p>Limited analysis required.</p> <p>Information found in the document(s) may be rearranged to make simple comparisons (e.g., preparing a list of the top ten sales representatives each month to compare performance).</p> | <p>Some knowledge of the content (i.e., substance) of the document is required to use the information.</p> <p>Some analysis required involving selection and integration of information.</p> <p>Information found in the document(s) must be integrated (e.g., integrate information from two diagrams in a repair manual to troubleshoot the problem).</p> | <p>Specialized knowledge of the content (i.e., substance) of the document may be required.</p> <p>Multiple pieces of information from multiple sources are synthesized. The quality of information may be evaluated for accuracy and omissions.</p> <p>Information found in the document(s) is synthesized and possibly evaluated (e.g., weather forecasting using data synthesized from many sources and evaluated as to its accuracy).</p> | <p>Specialized knowledge of the content (i.e., substance) of the document is required.</p> <p>Information is evaluated to make judgements of quality based on criteria and/or to draw conclusions (e.g., critique research data to note methodological flaws).</p> |

**Table 2 Reading: Proficiency Statements**

| Reading: Proficiency Statements                                    |  |   |   |  |  |
|--|--|---|---|--|--|
|  | Level 1  | Level 2   | Level 3   | Level 4  | Level 5  |
| <b>1. Identify the task that requires you to read</b>              | <p>Identifies simple reading tasks in everyday situation, especially with familiar cues like pictures (e.g., following directions on a medicine bottle).</p> <p>Is learning to recognize when reading is helpful to achieve a goal (e.g., recipe to cook) and the purposes of reading (e.g., fun versus instructions).</p> | <p>Identifies when reading is needed in familiar situations (e.g., instructions, schedules).</p> <p>Understands different purposes of reading (e.g., find information, follow steps), and how it is used to achieve goals (e.g., take a bus somewhere).</p> | <p>Identifies reading tasks in daily work, learning, and life.</p> <p>Understands reading can have multiple purposes (e.g., reading instructions for safety or efficiency) and contribute to achieving broader goals (e.g., completing a task, making a decision). Recognizes that different types of documents (e.g., instructions, charts), can serve the same purpose.</p> | <p>Evaluates the need for reading in complex situations that require analysis and synthesis of different types of documents (e.g., choosing investments, comparing research).</p> <p>Recognizes multiple complex purposes for reading (e.g., comparing viewpoints, data analysis) and how reading broadly supports long-term goals (e.g., career, new skills).</p> | <p>Anticipates the need to read in complex and unfamiliar situations that require integrating complex or intricate documents (e.g., interpreting legal documents or aerial map with legend).</p> <p>Recognizes nuanced purposes for reading (e.g., identifying author bias, evaluating credibility) and how reading supports deeper understanding and personal growth.</p> |
| <b>2. Identify the information contained in the document(s)</b>    | <p>Locates explicitly stated information (e.g., names, dates) in simple or familiar texts using literal matching or prominent visual cues (e.g., pictures, headings).</p>  | <p>Uses scanning and skimming to find details in simple documents or familiar formats (e.g., recipes).</p> <p>Is beginning to identify key details in short texts and distinguish between important and irrelevant details.</p>                             | <p>Uses scanning and skimming techniques to find key points in various document types (e.g., articles with sections, tables).</p> <p>Differentiates between important and irrelevant information. Uses multiple documents of the same type to gather information on a topic.</p>  | <p>Selects appropriate strategy (e.g., scanning, skimming, close reading) to find key points and supporting details from complex documents that can include features like colouring coding and scales (e.g., research reports, technical manuals).</p> <p>Uses multiple types of documents to pull out relevant information on a topic.</p>                        | <p>Uses structure and organization of complex documents (e.g., legal documents, aerial map with legend) and advanced reading strategies (e.g., cross-referencing, interpreting footnotes) to extract detailed, nuanced, and implied information.</p> <p>Uses multiple complex types of documents to pull out relevant information to synthesize.</p>                       |
| <b>3. Make connections between different parts of the document</b> | <p>Identifies simple connections between pictures and words, understanding the meaning behind signs and labels.</p> <p>Recognizes connections between steps of instructions with support. Shows some limited understanding of basic structure of familiar or simple texts (e.g., beginning, middle, end).</p>              | <p>Identifies basic relationships in familiar or simple texts such as cause-and-effect and chronological order.</p> <p>Recognizes basic text structures and transitions (e.g., "first", "however").</p>   | <p>Identifies complex relationships such as problem-solution, category-example, and compare-contrast in different document types.</p> <p>Understands how transitions and organizational structures connect ideas. Is beginning to connect information across multiple documents of a similar type or topic.</p>   | <p>Identifies complex relationships in complex document types and formats, including information presented in different ways (e.g., text, graph).</p> <p>Integrates information from multiple documents to identify complex arguments and reasoning (e.g., cause-and-effect chains) and how information fits together to create a whole picture.</p>               | <p>Identifies intricate and subtle relationships in diverse document types and formats, including implicit ideas or assumptions, counterarguments, detailed annotations, and inconsistencies.</p> <p>Synthesizes information from multiple documents of different types to identify overarching themes, arguments, or solutions.</p>                                       |

| Reading: Proficiency Statements                |   |  |   |   |  |
|--|---|--|---|---|--|
|  | Level 1   | Level 2  | Level 3   | Level 4   | Level 5  |
| <b>4. Understand and apply the information</b> | Understands literal meaning of simple texts and follows clear instructions in familiar situations. Is learning to sort or compare information with support.     | Understands the main idea of simple texts, follows clear instructions, and makes basic inferences based on explicitly stated information. Compares and contrasts simple details and sorts information based on clear categories.<br><br>Summarizes key points in simple sentences and applies information to complete routine tasks. | Understands a wide variety of documents, makes inferences based on context and prior knowledge, compares and contrasts similar information, analyzes and categorizes information, and summarizes in short paragraphs.<br><br>Applies information to complete tasks requiring some analysis and decision-making. | Understands various complex documents with additional features (e.g., colour coding, scale), makes complex inferences based on implied information, compares and contrasts information in different formats (e.g., text, charts), analyzes the underlying message, sorts information based on complex criteria, and summarizes in clear and concise way.<br><br>Adapts information to complete complex tasks requiring critical thinking and problem-solving. | Understands intricate and nuanced documents with multiple additional features (e.g., interprets underlying assumptions or biases in a technical report with data visualizations). Makes complex inferences based on subtle and implicit cues, author bias, and external knowledge. Sorts complex information into novel categories to identify patterns and solutions.<br><br>Summarizes in effective way that demonstrates deep understanding. Adapts information creatively to solve problems or complete complex tasks. |
| <b>5. Evaluate the document(s)</b>             | Recognizes purpose of simple documents like signs, labels, or instructions.<br><br>Looks to others to assess information credibility.                           | Recognizes purpose and tone of basic document types (e.g., instructions versus stories, informative versus persuasive). Relies on familiar sources for credibility.<br><br>Questions information based on common sense and logic. Recognizes some biases from known biased sources (e.g., advertising).                              | Evaluates the purpose and tone of a range of different document types. Evaluates information for relevance to a task.<br><br>Questions where information comes from and if it might be biased. Examines the credibility of sources based on their reputation and content consistency.                           | Evaluates how documents are structured (e.g., purpose, tone, organization) and how it affects the message.<br><br>Critically assesses the credibility and relevance of complex information by considering the source expertise, potential bias, misleading information, and evidence provided.  | Evaluates the underlying structure and techniques (e.g., logical fallacies, emotional appeals) used in complex documents across diverse sources to achieve its purpose and influence the audience.<br><br>Critically assesses the credibility, truthfulness, and relevance of information considering evidence and reasoning, hidden messages or potential agendas, and using advanced techniques (e.g., fact-checking websites, cross-referencing).   |
| <b>6. Reflect on the document(s)</b>           | Recognizes the intended audience for clear signs and labels (e.g., stop sign is for drivers).<br><br>Identifies the audience for simple texts and with support. | Recognizes the intended audience for familiar documents (e.g., new article, children's books) using clues like simple or complex vocabulary and visuals.<br><br>Notices differences in language used to achieve a goal (e.g., persuasion) with support.  | Recognizes the intended audience for different document types and how authors use language (e.g., simple, technical), visuals, and evidence (e.g., facts, statistics) to achieve their purpose.   | Recognizes how authors use more complex language techniques (e.g., tone, figures of speech, level of detail, specialized terminology), organizational structures, persuasive tactics, and evidence to achieve their purpose.<br><br>Identifies intended audience from analysis of these characteristics.  | Recognizes how authors use sophisticated language techniques (e.g., rhetorical devices, figurative language) and diverse evidence (e.g., research or historical data) to achieve their purpose and influence their intended audience in specific ways.<br><br>Considers how author's expertise, bias, cultural references, and chosen language influences the intended audience.   |

**Table 3** Reading: Overarching Descriptors

| Reading: Overarching Descriptors |   |  |  |  |  |
|----------------------------------|---|--|--|--|--|
|                                  | Level 1   | Level 2  | Level 3  | Level 4  | Level 5  |
| <b>Overarching descriptors</b>   | Can read short texts or use simple documents to find a single piece of information, or follow simple written directions. Can find information that is an exact match to the information required, and use it in the form it is found. | Can find a single piece of information in a more complex text or multiple pieces of information in a simpler text or document. Can find information that is closely related to the information required (e.g., a synonym) and rearrange it to make simple comparisons. | Can integrate information from different texts or documents, or from several parts of a more complex text or document. Can make inferences to find and integrate information that is not an obvious match to the information required. | Can integrate, synthesize, and evaluate information from multiple sources, different types of documents, or complex and lengthy texts. Can make inferences to find and integrate information that matches what it is required, even when some distracting or unclear information is present. | Can interpret dense and complex texts and documents, and use specialized knowledge to critique and evaluate quality. Can make inferences to find and integrate information that matches what it is required, even when multiple distractors are present. |

## WRITING

**Table 4 Writing: Dimensions**

| Writing: Dimensions   |  |  |   |  |  |
|---|--|--|---|--|--|
| Dimensions  | Level 1  | Level 2  | Level 3   | Level 4  | Level 5  |
| <b>Length and purpose</b>   | Less than a paragraph, intended to organize, remind, or inform.  | Brief text that is a paragraph or longer intended to serve a variety of purposes.  | Either longer or shorter pieces of writing intended to inform, explain, request information, express opinions or give directions.   | Longer pieces of writing which present considerable information, and which may feature a comparison or analysis.<br><br>May involve making recommendations.  | Longer pieces of writing which present an evaluation or critique, usually accompanied by recommendations.<br><br>Writing tasks of any length which demand originality and effectiveness.   |
| <b>Style and structure</b>  | Pre-set formats exist (e.g., forms), or the format is unimportant for the writing or document creation task.<br><br>Requires informal style for small familiar audiences.  | Templates or models exist for the writing or document creation task, such as memos and letters in set formats.<br><br>Requires a more formal style. The writing sets a tone which is appropriate for the occasion, e.g., friendly, respectful, authoritative, etc.                                     | An established format exists for the writing or document creation task, such as a contract, lease, financial report, or job description. The format may call for structural elements such as headings, a table of contents, footnotes, etc.                       | The writing or document creation may require modification of an existing format, such as a proposal or a report, to fit the given information.<br><br>Consideration of the audience may be an important part of the writing task at this level.  | The writing or document creation task requires complex, multi-part format to accommodate varied content.<br><br>Appropriate tone and mood may be as important as the content.  |
| <b>Quality and clarity</b>  | Task requires simple sentences (subject-verb-object) with correct verb conjugation (present, past tenses) and basic punctuation (periods, commas).   | Task requires sentences with adjectives and adverbs to add details. Connecting words (and, but, because) are needed to create basic cohesion.  | Task requires complex sentences with dependent clauses (who, which, when) to explain relationships between ideas. Transition words (however, therefore) are needed to connect paragraphs and show logical flow.   | Task requires a variety of sentence structures to create voice and style. A wider range of connecting words and phrases is needed to convey arguments and analysis.  | Task requires a diverse range of complex sentence structures, including those with embedded clauses, varied verb tenses, and passive voice for specific effects. Figurative language and rhetorical devices (metaphors, similes) are needed to convey nuances.   |
| <b>Content</b>  | Concrete, day-to-day, matters of fairly immediate concern.   | Routine, with little variation from one instance to the next.  | Non-routine, but is readily available from established sources.   | Abstract and technical, may involve gathering and selecting information from multiple sources, may involve re-writing or transformation for a specific audience (e.g., rewrite technical reports for a non-specialist audience)  | The content must be created or synthesized from multiple sources   |
| <b>Complexity of entering non-numerical information (originally Document Use)</b> | Task requires entering few pieces of non-numerical information (text, symbol, code).<br><br>Minimal inference is required. Information entered in the document is a literal match (i.e., identical) to the information required.<br><br>Information needed is immediate and obvious. | Task requires entering several pieces of non-numerical information (text, symbol, code).<br><br>A low level of inference is required. Information entered in the document(s) is a synonymous match (i.e., obviously related) to the information required.<br><br>Information needed is fairly evident. | Task requires entering multiple pieces of non-numerical information (text, symbol, code).<br><br>A moderate degree of inference is required. The match between the information found or entered in the document(s) and the information required may be ambiguous. | Task requires entering multiple pieces of non-numerical information (text, symbol, code).<br><br>Considerable inference may be required. Match between the information entered in the document(s) and the information required is ambiguous. One or more distractors may hinder the process of entering the correct information.<br><br>The information needed may be mentally restructured into categories devised by the user. | Task requires entering multiple pieces of non-numerical information (text, symbol, code).<br><br>A high level of inference is required. The match between the information entered in the document(s) and the information required is ambiguous. Multiple distractors may hinder the process of entering the correct information.<br><br>The information needed is mentally restructured into categories devised by the user. |

| Writing: Dimensions  |   |  |  |   |  |
|--|---|--|--|---|--|
| <b>Complexity of information use (originally Document Use)</b> | No knowledge of the content (i.e., substance) of the document is required to enter the information. | Limited knowledge of the content (i.e., substance) of the document may be required to enter the information.                                     | Some knowledge of the content (i.e., substance) of the document is required to enter the information.  | Specialized knowledge of the content (i.e., substance) of the document may be required.   | Specialized knowledge of the content (i.e., substance) of the document is required.  |
|  | No analysis required.   | Limited analysis required.   | Some analysis required involving selection and integration of information.   | Multiple pieces of information from multiple sources are synthesized. The quality of information may be evaluated for accuracy and omissions. | Information is evaluated to make judgements of quality based on criteria and/or to draw conclusions (e.g., critique research data to note methodological flaws.) |
|  | Information is entered in the form it is found.   | Information available may be rearranged for entry onto the document (e.g., rearrange alphabetically listed contacts into a listing by province.) | Information must be combined for entry onto the document (e.g., completing a monthly quality control form by integrating information from several production lines.) | Information must be synthesized for entry onto the document (e.g., preparing tax returns using data from many sources.)                       |  |

**Table 5 Writing: Proficiency Statements**

| Writing: Proficiency Statements  |  |   |   |  |   |
|--|--|---|---|--|---|
|  | Level 1  | Level 2   | Level 3   | Level 4  | Level 5   |
| <b>1. Identify the task that requires you to write</b>                                     | <p>Can write short pieces and recognize basic writing tasks (e.g., filling out forms, writing simple emails).</p> <p>Can follow instructions for simple writing tasks, but they may need help with understanding the purpose or topic.</p>   | <p>Can independently identify and complete basic writing tasks in everyday situations (e.g., sending emails, taking notes, sending a follow-up email after a meeting).</p> <p>Can create short written pieces (e.g., a paragraph or longer) for various purpose and identify the main topic and general goal (e.g., inform, request).</p> | <p>Can identify the goal and audience of writing (e.g., persuade for a course of action, propose solutions).</p> <p>Can independently figure out what kind of writing is needed based on the situation and can use resources (e.g., templates, guides, examples of past work) to understand the purpose and audience better.</p>  | <p>Can identify the goals and target audience and choose the appropriate approach, format, and style for different writing needs.</p> <p>Can understand and differentiate between nuanced writing purposes (e.g., persuading vs. advocating, summarizing vs. critiquing).</p>  | <p>Can identify the need for written communication in complex situations or for highly specialized audiences, and develop the most effective writing approach (evaluation, critique, or original idea with recommendations).</p> <p>Writing demonstrates a deep understanding of the topic, considers potential biases, and achieves complex goals like informing, persuading, or evoking emotions.</p>   |
| <b>2. Plan the writing task</b>  | <p>Can follow clear instructions and complete tasks with provided structures (e.g., template, outline). Can identify basic information for short messages, using readily available resources, and can adjust the level of detail based on the audience.</p> <p>With support, can plan the overall structure and length of their writing.</p> | <p>Can identify key information for tasks and adjust details based on the audience.</p> <p>Can plan simple writing with a clear structure, gather information from common sources, and brainstorm ideas with some prompting.</p>  | <p>Can effectively plan writing and brainstorms and explores connections between ideas. Can find the important information from various sources and tailor their message to a specific audience considering their knowledge and needs (e.g., team members, manager, external stakeholders).</p> <p>Can organize their thoughts into a clear outline with supporting points and logical flow. Adapts the level of detail to the specific audience and purpose.</p> | <p>Can plan and outline complex writing projects. Can find all relevant information, using various sources like research and expert opinion. Generates a variety of well-developed ideas, considering strengths and weaknesses.</p> <p>Can create a detailed outline with clear structure and transitions and critically evaluates the required length and detail, and tailor content for the audience (e.g., consider audience demographics, background knowledge, and potential reactions to determine tone and level of formality).</p> | <p>Can identify and synthesize important information from a broad range of sources, including advanced research and expert opinions. Generates highly creative and insightful ideas through critical thinking, analysis, and can create well-structured arguments and sophisticated outlines, anticipating potential arguments and counterarguments.</p> <p>Tailors their writing to specific audiences and effectively plans original and creative pieces.</p> |
| <b>3. Use written words and phrases so you can achieve the purpose of the writing task</b> | <p>Can write simple sentence structures. There may be frequent errors in spelling, punctuation, and grammar that can make the writing unclear (e.g., incorrect verb tense, subject verb disagreement).</p> <p>Handwriting may be difficult to read.<sup>1</sup></p>  | <p>Understands and correctly applies basic grammar rules. There are occasional errors in spelling, punctuation, and grammar, but they are minor and don't hinder understanding (e.g., tense inconsistencies).</p> <p>Can produce legible handwriting.</p>   | <p>Can use accurate spelling, punctuation, and grammar for clear and professional communication with occasional minor errors. Uses punctuation effectively to enhance clarity and meaning.</p> <p>Handwriting is clear and easy to read.</p>  | <p>Uses flawless spelling, punctuation, and grammar to convey complex ideas with a professional tone. Punctuation is used strategically to enhance flow, meaning, and impact.</p> <p>Handwriting is neat and professional.</p>   | <p>Uses flawless punctuation and grammar for clear, persuasive, and impactful communication. Leverages punctuation for precise meaning, stylistic effects, and reader engagement. Demonstrates a mastery of grammar rules, including proper use of tense, mood, and voice.</p> <p>Handwriting is exceptional.</p>   |

<sup>1</sup> Handwriting may become obsolete over time.

| Writing: Proficiency Statements  |  |   |  |  |  |
|--|--|---|--|--|--|
|  | Level 1  | Level 2   | Level 3  | Level 4  | Level 5  |
| <b>4. Choose the appropriate language and style for the writing task</b> | <p>Can use basic vocabulary and sentence structures.</p> <p>Uses a single, basic writing style for all tasks and may have difficulty understanding the difference between formal and informal writing. May include irrelevant information or lack necessary details.</p> | <p>Can understand the difference between formal and informal language, but may still make mistakes when adjusting their writing style based on audience and situation.</p> <p>Can write for basic purposes (e.g., sharing information or storytelling), and are starting to try different approaches (e.g., persuasion). Can write using a wider range of vocabulary but rarely uses technical terms.</p> | <p>Can use formal or informal language, depending on the situation, and employ various writing styles like persuasion, narration, or description to achieve specific goals.</p> <p>Includes evidence and technical vocabulary, when appropriate, to create clear and effective communication tailored to the reader.</p> | <p>Can adapt writing style to any situation and strategically apply a range of writing styles (e.g., persuasive or informative, technical or creative) depending on the audience and purpose.</p> <p>Uses strong evidence, and a rich and varied vocabulary to precisely convey meaning and tone.</p>                                  | <p>Crafts unique styles that blend different forms, all tailored to a specific audience and purpose.</p> <p>Their writing is impactful and original, using advanced persuasive techniques, strong evidence, sophisticated vocabulary (including precise technical language) to create a powerful voice. Can seamlessly switch between formal and informal writing, manipulating tone and style with artistry.</p>  |
| <b>5. Choose the appropriate format for the writing task</b>             | <p>Writes using simple formats (e.g., paragraph, simple list), potentially with assistance.</p> <p>Can complete pre-made documents (e.g., fill in forms) with clear instructions and some assistance.</p>  | <p>Writes using basic structures like paragraphs and bullet points.</p> <p>Can include simple visual aids (e.g., table, simple charts) and use preformatted workplace documents with clear instructions. Understands the purpose of formatting for clarity and uses it for simple tasks.</p>  | <p>Can independently create well-structured documents using paragraphs, headings, and relevant visual aids (charts, tables, graphs) to effectively present information.</p> <p>Confidently uses and adapts pre-existing workplace documents (e.g., customizing memo boards).</p>   | <p>Can use various techniques like headings, bullet points, and visuals (e.g., charts, tables, graphs) to present information clearly, logically, and in an appealing way.</p> <p>Can adapt existing formats and create new ones to fit the content and audience.</p>  | <p>Organizes information with a clear hierarchy and logical flow using paragraphs, headings, subheadings, and other elements.</p> <p>Creates or selects sophisticated visual aids (e.g., complex charts, graphs) that effectively complement and clarify written content, anticipating reader needs and using advanced formatting strategies (e.g., call to action boxes, white space management). Can customize pre-existing formats and innovate formatting techniques to improve user experience.</p> |
| <b>6. Review and revise your writing</b>                                 | <p>Can identify common spelling mistakes and some grammatical errors, (e.g., missing punctuation) using spellcheck.</p> <p>May not actively revise writing and rely on others to identify errors in clarity, meaning, or tone.</p>                                       | <p>Can revise basic grammar and spelling but might miss deeper issues in clarity or tone.</p> <p>Seeks feedback and incorporates suggestions to improve clarity, meaning, and tone, with some success.</p>  | <p>Can revise and proofread writing to ensure it's accurate, clear, and well-suited to the audience. Can fix grammar, spelling, and make sure the information flows logically.</p> <p>Can also adjust the writing style to fit the intended purpose (e.g., making it more professional or casual).</p>                   | <p>Meticulously revises and proofreads writing for clarity, impact, and professionalism. Can identify and fix grammatical errors, ensure logical flow, and tailor the tone to the audience.</p> <p>Actively seeks feedback and conducts research to ensure the writing is accurate, persuasive, and achieves its intended purpose.</p> | <p>Revises for maximum clarity, impact, and originality of ideas, identifying subtle errors and stylistic inconsistencies. Optimizes structure, flow, and word choice tailored to the target audience.</p> <p>May seek external feedback to refine the tone and overall impact for the target audience</p>   |

**Table 6 Writing: Overarching Descriptors**

| Writing: Overarching Descriptors |   |   |  |  |  |
|----------------------------------|---|---|--|--|--|
|                                  | Level 1   | Level 2   | Level 3  | Level 4  | Level 5  |
| <b>Overarching descriptors</b>   | <p>Can write less than a paragraph on concrete, day-to-day topics in informal style, to organize, remind, and inform familiar audiences. Can use simple sentences and basic punctuation. Can enter non-numerical information (i.e., text, symbol/code) that is an exact match to the information required and use it in the form it is found.</p> | <p>Can write brief text a paragraph or longer on routine content, in a more formal style and with a pre-set format, to serve various purposes. Can use longer sentences and connecting words (and, or) to show cohesion. Can enter non-numerical information (i.e., text, symbol/code) that is closely related to the information required (e.g., a synonym), and rearrange it as needed.</p> | <p>Can write short or long text on non-routine but readily available content, in a pre-set format with more complex structure, to inform, explain, request information, express opinions, or give directions. Can use complex sentences with dependent clauses and transition words (however, therefore). Can make inferences to enter and integrate non-numerical information that is not an obvious match to the information required.</p> | <p>Can write longer text on abstract and technical content, in a format that may need to be adapted to meet audience needs, to compare, analyze or recommend. Can use a variety of sentence structures to create style and voice and convey arguments and analysis. Can make inferences to enter and integrate non-numerical information that matches what it is required, even when some distracting or unclear information is present.</p> | <p>Can write longer text on original content, in a complex, multi-part format and with an appropriate tone, to evaluate, critique and recommend. Can use a diverse range of complex sentence structures, metaphors, and rhetorical devices to convey nuances. Can make inferences to enter and integrate non-numerical information that matches what it is required, even when multiple distractors are present.</p> |

## NUMERACY

The proficiency materials for numeracy include tables with sample numeracy tasks, in addition to the dimensions, proficiency statements, and overarching descriptors. These example tasks are taken directly from the [Essential Skills Readers' Guide](#) (see pages 40-49 in the linked document), and serve as an additional source of examples that illustrate the implementation of numeracy skills in real-world tasks. Note that the first set of example tasks are described at five levels, and the second set (i.e., Numerical Estimation) are described at four.

**Table 7 Numeracy: Dimensions**

| Numeracy: Dimensions  |   |  |  |   |   |
|---|---|--|--|---|---|
| Dimensions  | Level 1   | Level 2  | Level 3  | Level 4   | Level 5   |
| <b>Operations required</b>  | Only the simplest operations are required and the operations to be used are clearly specified.<br><br>Only one type of mathematical operation is used in a task.  | Only relatively simple operations are required. The specific operations to be performed may not be clearly specified.<br><br>Tasks involve one or two types of mathematical operation. Few steps of calculation are required.  | Tasks may require a combination of operations or multiple applications of a single operation.<br><br>Several steps of calculation are required.  | Tasks involve multiple steps of calculation.  | Tasks involve multiple steps of calculation.<br><br>Advanced mathematical techniques may be required.   |
| <b>Translation</b>  | Only minimal translation is required to turn the task into a mathematical operation. All information required is provided.  | Some translation may be required or the numbers needed for the solution may need to be collected from several sources.<br><br>Simple formulae may be used.   | Some translation is required but the problem is well defined.<br><br>Combinations of formulae may be used.   | Considerable translation is required.   | Numbers needed for calculations may need to be derived or estimated; approximations may need to be created in cases of uncertainty and ambiguity.<br><br>Complex formulae, equations or functions may be used.  |
| <b>Complexity of entering numerical information (originally Document Use)</b> | Task requires entering few pieces of numerical information.<br><br>Minimal inference is required. Information entered in the document is a literal match (i.e., identical) to the information required.<br><br>Information needed is immediate and obvious. | Task requires entering several pieces of numerical information.<br><br>A low level of inference is required. Information entered in the document(s) is closely related to the information required (e.g., measurement in different metric systems).<br><br>Information needed is fairly evident. | Task requires entering multiple pieces of numerical information.<br><br>A moderate degree of inference is required. The match between the information found or entered in the document(s) and the information required may be ambiguous. | Task requires entering multiple pieces of numerical information.<br><br>Considerable inference may be required. Match between the information entered in the document(s) and the information required is ambiguous. One or more distractors may hinder the process of entering the correct information.<br><br>The information needed may be restructured into categories devised by the user (e.g., graphs, charts). | Task requires entering multiple pieces of numerical information.<br><br>A high level of inference is required. The match between the information entered in the document(s) and the information required is ambiguous. Multiple distractors may hinder the process of entering the correct information.<br><br>The information needed is restructured into more complex categories devised by the user (e.g., multiple complex or specialized graphs) |

**Table 8 Numeracy: Proficiency Statements**

| Numeracy: Proficiency Statements   |  |   |  |  |   |
|--|--|---|--|--|---|
|  | Level 1  | Level 2   | Level 3  | Level 4  | Level 5   |
| <b>1. Identify the task that will require you to use numeracy</b>                      | <p>Can follow instructions to do simple tasks that require numeracy (e.g., counting, entering phone number or age on a form) and see everyday situations where calculations are needed (e.g., adding grocery costs, calculating amount of change).</p> <p>Recognize situations where a specific number is the answer but may not specify units (like dollars or meters).</p> | <p>Can identify and solve tasks requiring basic calculations or math skills.</p> <p>Understands key words (e.g., "total", "difference") and provides answers as numbers with units (e.g., dollars).</p>   | <p>Can identify and solve real-world problems requiring math using basic operations and can solve more complex problems with clear instructions.</p> <p>Can independently figure out what needs to be calculated and understands that answers can take different formats and involve choosing between options based on the data.</p> | <p>Can translate complex real-world situations into mathematical problems and identify hidden math in everyday situations (e.g., comparing loan options with different interest rates, calculating travel time with multiple stops).</p> <p>Can break down these problems into smaller steps with calculations and identify what the final answer should look like.</p>  | <p>Can identify problems that require advanced math for best solutions (e.g., compound interest) and choose the right tools (percentages, formulas) to solve them efficiently.</p> <p>Identifies when the answer requires critically evaluating the accuracy and relevance of numerical information.</p>  |
| <b>2. Identify the mathematical information</b>  | <p>Can find basic numbers and symbols easily (e.g., prices on lists or tags), but may have difficulty finding numbers in longer passages without guidance.</p> <p>Developing skills to locate relevant numbers by scanning and skimming text (e.g., finding a specific code or price in flyers).</p>   | <p>Can translate word problems into math operations.</p> <p>Can find important numbers in written text or tables by scanning for specific details or skimming for relevant numbers in short passages (e.g., receipt, recipe amounts) and identify basic math words used with numbers (e.g., "total" and "discount").</p>  | <p>Can quickly pick out key details, concepts, and math symbols and combine numerical information from various sources (e.g., receipts, financial reports, or product descriptions).</p>   | <p>Can translate information into mathematical terms, skim text for numerical information, interpret charts and graphs, and recognize hidden math (e.g., ratios in recipes, identifying scale on graph to interpret data).</p> <p>Can re-organize data, identify relevant numbers, and separate important information from unimportant information in complex documents (e.g., extract relevant information from financial reports).</p> | <p>Can combine information from different sources to see the bigger picture. Critically evaluates the accuracy and relevance of the information they find.</p> <p>Can identify missing data and handle uncertainty by estimating and approximating, restructure raw data for easier analysis, and judge the accuracy of complex numerical information (e.g., statistical models).</p> |
| <b>3. Make connections between related pieces of mathematical information</b>          | <p>Can understand simple relationships between numbers (e.g., price and cost).</p> <p>Can enter data accurately when there's a clear connection to the source (e.g., copying a phone number) but may have difficulty with interpreting numerical information in context (e.g., understanding a price on a flyer).</p>  | <p>Can understand basic relationships between numbers (e.g., tip depends on bill amount and percentage) and use known information to solve for simple unknowns (e.g., unit conversions, use discount rate to find final price).</p> <p>Can connect calculations to their results (e.g., adding ingredients gives total quantity).</p>   | <p>Can use multiple formulas to solve problems.</p> <p>Can find connections between different pieces of information to solve for unknowns (e.g., use distance and speed to find arrival time) and use known information to calculate something new (e.g., use budget information to calculate remaining spending allowance).</p>     | <p>Can apply complex math concepts to solve real-world problems (e.g., finances, return investment rates).</p> <p>Analyzes relationships between various data points and understands how they influence the overall picture (e.g., comparing loan options by relating interest rates, loan terms, and total repayment amounts).</p>  | <p>Can find hidden patterns and connections within complex datasets.</p> <p>Uses advanced mathematical concepts to analyze trends, predict future outcomes, and make informed estimations, even in situations with incomplete information.</p>  |
| <b>4. Apply mathematical operations and tools you will need to answer the question</b> | <p>Can do basic math with instructions and guidance.</p> <p>Can use a calculator for simple tasks (e.g., adding grocery prices), but may have difficulty with estimating amounts or measurements.</p>  | <p>Can use addition, subtraction, multiplication, and division for everyday tasks with more than one step (e.g., finding the final price after a discount by looking flyer price, discount, tax).</p> <p>Can use a calculator and estimate amounts with some guidance. Can convert units based on charts and use basic math to prepare data for entry (e.g., calculating total cost by multiplying price and quantity).</p> | <p>Can do calculations by hand or with tools like calculators and spreadsheets.</p> <p>Can estimate answers, use formulas, and put together a series of calculations to solve multi-step problems. Can prepare data for analysis or data entry by doing calculations like finding averages.</p>                                      | <p>Can solve complex problems that involve percentages and ratios and can enter and manipulate data using formulas and calculations.</p> <p>Are comfortable using various tools like financial calculators or statistical software to analyze data and solve problems. Can estimate results, choose the right tools and operations, and adapt their approach based on the specific situation.</p>  | <p>Can use advanced math, statistics, and software to solve complex problems.</p> <p>Can handle missing data, analyze trends, and make optimal decisions using tools like financial modeling software and advanced statistical analysis.</p>  |

| Numeracy: Proficiency Statements  |  |  |   |   |   |
|---|--|--|---|---|---|
|   | Level 1  | Level 2  | Level 3   | Level 4   | Level 5   |
| <b>5. Interpret and evaluate the information</b>                        | They can follow instructions and complete basic tasks but may need help understanding the bigger picture. Can enter data and recognize if it's obviously wrong (e.g., entering an age of 150), but may not always correctly check for reasonableness when solving real world problems. | Can apply basic knowledge to interpret results and recognize when more information is needed. Can spot clear errors in data (e.g., negative cost, misplaced decimal point) and check if answers make sense in context (e.g., checking if a calculated tip amount seems reasonable).                                      | Can spot errors in data (e.g., noticing a measurement unit mismatch in a calculation), judge if results seem sensible, and interpret the results. Recognizes that data might not be perfect (e.g., estimated travel times or costs) and factors that into calculations (e.g., by providing a total range). Can enter information carefully and see how new data influences the final outcome. | Considers the source, potential biases, and limitations of the data and information presented. Analyzes the meaning and implications of results within a broader context (e.g., interprets trends in sales figures to inform future business decisions). Considers how the information they put in might affect the outcome (e.g., recognizing the limitations of a small sample size).   | Checks for accuracy, completeness, and potential errors in data. Considers different perspectives and limitations when interpreting results and acknowledges the impact of data manipulation and limitations on conclusions.  |
| <b>6. Share the mathematical information, results, and implications</b> | Can share basic findings in a straightforward way (e.g., verbally state a grocery total), without going into details. May use basic visuals (e.g., pointing to the total on the receipt).  | Can communicate basic results from calculations, both in writing and verbally. Can provide the answer itself and can explain it in that context (e.g., why a certain tip amount is appropriate). Can share multiple pieces of numerical information in a clear way, possibly using simple visuals like charts or tables. | Can clearly explain findings and their importance, both in writing and speaking. Can present numerical information effectively using tools like tables, charts, and graphs, highlighting key points and relationships. Considers different needs of their audience and chooses the best way to convey the information (e.g., reports, presentations).   | Can effectively communicate complex mathematical information. Can break down calculations and results for different audiences (e.g., written reports, presentations) using clear language and visuals (charts, graphs, diagrams). Considers the limitations (e.g., assumptions, fees) and tailors the complexity of their explanations to the audience's math skills. Can use advanced visuals (e.g., flowcharts) to explain intricate processes. | Can break down technical information for both specialists and non-specialists. Chooses the best way to communicate numerical information (e.g., a combination of reports, dashboards, interactive tools) based on the audience and uses clear visualizations (charts, maps) to show patterns and trends. Can explain uncertainties and limitations of the data and anticipate challenges in understanding and tailor their communication accordingly. Can even create complex visuals (e.g., simulations) to represent intricate data and its potential applications. |

**Table 9 Numeracy: Overarching Descriptors**

| Numeracy: Overarching Descriptors |   |   |   |   |  |
|-----------------------------------|---|---|---|---|--|
| Dimensions                        | Level 1   | Level 2   | Level 3   | Level 4   | Level 5  |
| <b>Overarching descriptor</b>     | Can complete one simple, clearly specified operation. Minimal translation is required to turn the task into a mathematical operation. All information required is provided. Can enter numerical information that is an exact match to the information required, and use it in the form it is found. | Can complete relatively simple operations that may not be clearly specified and may required few steps of calculation. Some translation may be required or the numbers for the solution may need to be collected from several sources. Simple formulae may be used. Can enter numerical information that is closely related to the information required and rearrange it as needed. | Can complete a combination of operations or multiple applications of one operation, with several steps of calculation. Some translation is required but the problem is well defined. Combinations of formulae may be used. Can make inferences to enter and integrate numerical information that is not an obvious match to the information required. | Can complete tasks that involve multiple steps of calculation. Considerable translation is required. Can make inferences to enter and integrate numerical information that matches what it is required, even when some distracting or unclear information is present. | Can complete tasks that involve multiple steps of calculation and advanced mathematical techniques. Numbers needed may need to be derived, estimated, or approximated in cases of uncertainty. Complex formulae, equations, or functions may be used. Can make inferences to enter and integrate numerical information that matches what it is required, even when multiple distractors are present. |



**Table 10 Numeracy: Sample tasks**

These sample tasks are taken directly from the Essential Skills Readers' Guide to provide further support to generate numeracy proficiency statements.

| Sample tasks in various application settings       |   |  |   |   |   |
|--|---|--|---|---|---|
|  | Level 1   | Level 2  | Level 3   | Level 4   | Level 5   |
| <b>Money math</b>                                  | <p>Enter amounts in a cash register.</p> <p>Total simple bills.</p> <p>Make change.</p> <p>Receive payments.</p>  | <p>Total accounts/bills including calculations of one of the following – a simple discount, taxes, interest, etc., or including calculations of components charged by a rate, e.g., mileage charge.</p> <p>Approve such bills for payment.</p> <p>Handle foreign currency in a cash transaction.</p> <p>Exchange between currencies, deducting fee.</p> <p>Calculate prices using a formula, e.g., cost price plus % mark up or regular price minus % mark down.</p> | <p>Total bills/accounts including calculation of two or more of the following discounts, taxes, interest, etc., or components charged by a rate, e.g., mileage charge.</p> <p>Approve such bills for payment.</p> <p>Prepare pay cheques using rates of pay, deduction schedules, bonus calculations, etc.</p>                            | <p>Make mental calculations involving considerable translation with a high degree of speed and accuracy.</p>  | <p>Forecast prices when the critical factors must be estimated based on an analyses of past indicators and projections of future trends.</p>  |
| <b>Scheduling or budgeting and accounting math</b> | <p>Record costs against categories of budgets.</p> <p>Monitor schedules or budgets reporting overruns and surpluses.</p> <p>Make entries in financial records.</p>  | <p>Determine number of packages to buy, based on the number of units required (e.g., how many packages of 30 tiles should be purchased if 196 tiles are needed).</p> <p>Determine sizes of work crews required and schedule length of a specific job using established production rates per person.</p> <p>Prepare simple financial summaries.</p>   | <p>Adjust established budgets and schedules to incorporate new information.</p> <p>Compare two options with differing cost structures, e.g., determine the long-distance phone service with the best cost for a given phone usage pattern.</p>  | <p>Plan and monitor schedules and budgets for small or short-term projects.</p> <p>Audit financial records to determine accuracy and adherence to financial procedures.</p>   | <p>Determine budgets and schedules for multi-faceted or multi-phase projects.</p> <p>Compare long-term investment alternatives where future rates of return are not known.</p>  |
| <b>Measurement and calculation math</b>            | <p>Take measurements through a one-step process and record the results, e.g., clerk weighs mail and records the results in the mail book.</p> <p>Measure out quantities, e.g., four gallons of paint.</p> <p>Set instruments to particular angles and other numeric settings.</p> | <p>Calculate areas and volumes of simple, familiar shapes.</p> <p>Convert between measurement systems or between units in one system, e.g., inches to millimetres.</p> <p>Calculate and weigh out or measure out quantities or volumes involving doubling, quadrupling, halving, quartering, etc. some given amount or sets of amounts.</p>  | <p>Measure curved and irregular lengths or other dimensions.</p> <p>Calculate areas of shapes that are simple composites of simple, familiar shapes, e.g., composites of rectangles, or rectangles and triangles.</p> <p>Make scale drawings.</p> <p>Take precise measurements using specialized measurement equipment (e.g., depth).</p> | <p>Calculate areas and volumes of complex, irregular shapes.</p> <p>Calculate the numbers of units of fixed dimensions required to cover irregular areas, e.g., tiles for an irregular shaped floor or shingles for an irregular shaped roof.</p> | <p>Make indirect measurements (e.g., using trigonometry, geometry).</p> <p>Devise estimates and make indirect calculations of measurements that cannot feasibly be taken directly.</p>  |
| <b>Data analysis math</b>                          | <p>Make simple comparisons such as identifying what is higher or lower, bigger or smaller.</p>  | <p>Calculate basic summary measures (e.g., averages).</p>  | <p>Calculate averages across sets of readings, compare them to acceptable ranges and draw conclusions for such activities as statistical quality control and applying principles of probability.</p>  | <p>Determine and calculate appropriate descriptive statistics (e.g., rates).</p> <p>Decompose a difference in rates between two populations.</p>  | <p>Test hypotheses.</p> <p>Explore causal relationships – their strength, their significance, the effect of controls.</p> <p>Modeling inter-relationships of sets of variables.</p> <p>Make projections.</p> <p>Conduct analyses employing mathematical modeling.</p> |

| Numerical estimation   |  |  |   |  |   |
|--|--|--|---|--|---|
| <b>Whether there is a set procedure</b>                      | There is a formula. It identifies the variables and how they are to be combined.   | There is a formula, but it does not incorporate all of the variables.  | There is no formula, but an approach has been developed, possibly by having to perform the task repeatedly.   | There is no formula and no established approach is available.  | - |
| <b>Number of factors comprising the item being estimated</b> | One factor, e.g., estimating a dimension by eyeballing; estimating weight by lifting objects.  | A small number of factors.   | Many factors, but a routine has been established.   | Many factors involved and the methodology for making the estimate must be developed by the worker.   | - |
| <b>Amount of information available</b>                       | All information about the factors that make up the estimate and how to combine them is known. Any complicating factors are known.                | Most information is known, but there are factors that could throw an estimate off.   | Information about significant factors that make up the estimate is uncertain; several complications are possible, but they are constrained in their impact. | Little or no information about significant factors that make up the estimate; the factors may have to be estimated. Many complications are possible and they may not be constrained in their impact. | - |
| <b>Consequence of error</b>                                  | Little or no consequence of error; estimation errors can be easily and quickly rectified with little or no work plan required or costs incurred. | Estimation errors have some minor consequence, e.g., some loss of money or time, but can be rectified with some minor work plan, inconvenience, or cost. | Estimation errors have significant consequences, e.g., significant loss of money or time, but can be rectified.   | Estimation errors have significant consequences that are not rectifiable or only rectifiable at significant cost.  | - |
| <b>Degree of precision required</b>                          | Little or no precision required.   | Precision required within relatively wide range of values.   | Precision required within a small range of values   | High degree of precision required.   | - |

## DIGITAL

Digital skills incorporate elements of other Skills for Success (e.g., Collaboration, Problem Solving) conducted in a digital environment. The Digital dimensions and proficiency statements relate to the unique competencies required to facilitate the ability to perform other skills *in a digital space*. For example, the dimension “Digital interactions” relates to using digital tools to establish a collaborative environment, rather than the collaboration activities themselves.

**Table 11** Digital: Dimensions

| Digital: Dimensions  |   |   |   |  |   |
|--|---|---|---|--|---|
| Dimensions   | Level 1   | Level 2   | Level 3   | Level 4  | Level 5   |
| <b>Availability of instructions</b>                            | Detailed, clear instructions are provided for single-step tasks (e.g., send an email, search the web for specific information).   | Instructions are provided for tasks with small series of steps (e.g., navigate the start menu, create a digital document, fill out a digital form). Some minimal decision-making is needed as the instructions may not cover all the steps. | Instructions or resources are available for multi-step tasks but needs to be searched for (e.g., attend a video conference using an unfamiliar platform, edit Word documents in a collaborative environment such as on SharePoint).   | Instructions or resources are available for similar multi-step tasks if searched for, but may not be entirely relevant for all parts of the task. Some adaptation and problem-solving are required (e.g., provide IT support, manage a complex online project).  | Limited instructions or resources are available for creative and innovative tasks that require advanced digital skills (e.g., design a website, develop software).  |
| <b>Use of digital technology (e.g., devices, and software)</b> | Basic and widely used functions of common devices, software, and applications required to complete tasks (e.g., turn on phone, send email, open web browser, compose and email, make a call).     | Simple functions and features of devices, software, and applications required to complete tasks (e.g., enter data in Excel, produce letters and memos in Word, check new emails in Outlook).  | A range of advanced functions of common devices and software required to complete tasks (e.g., use formulas or pivot tables in Excel, set mail priority in Outlook, apply filter to search results).  | A range of functions of advanced, specialized or occupation-specific devices and software or applications required OR little-used features of common software to required to complete tasks.   | A wide range of specialized or occupation-specific and cutting-edge devices, software, or applications required to complete tasks, including those that require advanced digital skills (e.g., knowledge of different coding languages, applying AI and other emerging technological tools).  |
| <b>Tool selection</b>  | Tool choice is obvious and clear. Only one digital tool is relevant to the task, or if more than one is relevant, their difference is minimal and the risk of making the wrong choice is minimal. | Tasks require selection of the most suitable among two to three digital tools to complete a specific task.  | Tasks require selection from a wider range of digital tools. Need to consider efficiency of the tools to make the appropriate choice (e.g., choose statistical software to automate data visualization).  | Tasks require selection and integration of multiple digital tools to complete complex tasks (e.g., combine data from multiple sources into a single dataset using specialized statistical packages).   | Tasks require customization, adaptation or creation of new digital tools to meet specific needs (e.g., script macros in Excel, build custom software applications, use OpenAI to complete tasks).   |
| <b>Digital interactions</b>                                    | Limited range of basic online interactions. Tasks require use of one or two familiar features on common digital platforms to participate (e.g., send emails in Outlook, send messages on phone).  | Wider range of common digital interactions. Tasks require use of more features on common digital platforms to participate (e.g., join online meetings on Zoom or MS Teams, share documents via Google Drive, participate in online forum).  | More complex digital interactions. Tasks require use of advanced features of existing digital tools to set up and participate (e.g., change Zoom or MS Teams settings to set up interactive and accessible webinars; set up sharing permissions on Google Drive; use moderator mode in online forum). | Far-reaching digital interactions with well-defined audience. Tasks require advanced, specialized, or occupation-specific digital tools to set up and manage (e.g., manipulate the administrator settings to set up and manage a virtual helpdesk to address students' technical questions in an online training program). | Specialized, unique, new and innovative digital interactions with unknown or unpredictable audience. Tasks require user to design new digital tools or integrate multiple tools to facilitate these complex interactions (e.g., integrate ChatGPT to improve the responsiveness of chatbots and virtual assistants businesses' websites).   |
| <b>Responsible information use</b>                             | Tasks require finding and sharing information in digital environments. No verification or evaluation of quality of content required.  | Tasks require verification of information to ensure relevance and usefulness (e.g., check file date to locate the most applicable version) before using or sharing.   | Tasks require verification and evaluation of information for accuracy, reliability, and biases (e.g., read multiple online reviews, compare multiple sources) before using or sharing. Finding and synthesizing information from multiple sources may be required.                                    | Tasks require analysis and evaluation of the quality of information to assess credibility, biases, and information gaps (e.g., verify the affiliation and credibility of websites) before selectively using or sharing. Multi-step searches and synthesis of information from multiple sources required.                   | Tasks require analysis and evaluation of information to identify credibility, biases, information gaps, and misinformation potentially generated by advanced technology (e.g., identify authentic versus AI-generated images). Critically select and describe limitations when using or sharing information (e.g., describe biases and identify unverified information). Systematic or multi-step searches (e.g., scoping review) required to fill the gaps and identify limitations. |

| Digital: Dimensions  |   |   |   |  |   |
|--|---|---|---|--|---|
| Dimensions   | Level 1   | Level 2   | Level 3   | Level 4  | Level 5   |
| <b>Privacy, security and safety</b>                          | <p>Tasks require following basic privacy and security strategies (e.g., use a password on devices and Wi-Fi, save documents on desktop).</p> <p>Require one device at a time.</p> | <p>Tasks require evaluating risks and implementing security strategies for common activities (e.g., determine appropriate content to post to social media) and to safeguard against common threats (e.g., avoid phishing scams, malware).</p> <p>Require multiple compatible devices and platforms and basic methods to back-up or transfer information (e.g., save copies of files on both laptops and USB).</p> | <p>Tasks require evaluating more complex risks, implementing advanced security measures (e.g., use multi-factor authentication) and using more advanced methods to identify and safeguard against threats (e.g., check website security certificates).</p> <p>Require multiple devices and platforms that may not be compatible (e.g., convert file formats for different e-readers) and more advanced methods to back-up and transfer information (e.g., use cloud systems).</p> | <p>Tasks require proactive steps to mitigate risks (e.g., download and use security software), and educating others on safety practices (e.g., provide tips and recommendations on privacy settings).</p> <p>Require the management, back-up, and transfer of sensitive information across systems using existing multi-step procedures.</p> | <p>Tasks require providing guidance and mentorship to lead others toward ethical and responsible digital behaviours (e.g., respect intellectual property rights online, prevent cyberbullying) and creating protocols to promote long-term sustainable data security, including in response to emerging technology (e.g., create protocols to manage and share data across departments, mitigate risks in OpenAI's mis-use).</p> <p>Require the creation of procedures to manage, back-up, and transfer sensitive information across systems.</p> |
| <b>Continuous learning and uptake of emerging technology</b> | <p>Tasks require the application of familiar digital tools and methods. May need to seek help when necessary (e.g., reach out to IT to help troubleshoot issues).</p>             | <p>Tasks require new tools or methods, but learning resources are provided (e.g., take a course and apply knowledge at work).</p>   | <p>Tasks require new tools or methods. Must identify relevant digital tools and search for and choose from a range of existing learning resources.</p>  | <p>Tasks require uptake and innovative application of cutting-edge technology and (e.g., seek out new AI tools). Formal learning resources or established practices may not yet exist.</p>   | <p>Tasks require the development of practices, procedures, and learning resources to support, guide, and mentor others to take up new tools, platforms and trends (e.g., find new applications for AI, use coding to improve existing tools, advocate for the importance of digital literacy).</p>  |

**Table 12 Digital: Proficiency Statements**

| Digital: Proficiency Statements  |   |  |  |  |   |
|--|---|--|--|--|---|
|  | Level 1   | Level 2  | Level 3  | Level 4  | Level 5   |
| <b>1. Use digital devices including computers, tablets, smart phones, and other handheld devices</b> | <p>Can use basic functions on familiar devices (e.g., turning them on, adjusting volume, and using simple apps). Understands the device's purpose but rely on clear labels, icons, and instructions for specific features. May need help with more complex tasks, security, or troubleshooting.</p> | <p>Can use common devices like phones and tablets for basic tasks (e.g., making calls, sending texts, browsing the web) and can navigate devices using menus and search functions. Understands common device terminology related to basic functions (e.g., "search bar," "app," "download"). May need help with new devices or unexpected situations.</p>  | <p>Comfortably uses various devices to complete more complex tasks (e.g., downloading files, attending video calls). Can select the most efficient device based on the complexity of the task, considering factors like processing power and screen size (e.g., choosing a laptop for video editing over a smartphone). Finds and uses instructions (e.g., online tutorials, user manuals) to complete multi-step tasks on unfamiliar devices (e.g., setting up video conferencing software, transferring files between devices).</p>  | <p>Chooses the most effective device or combination of devices, including specialized tools, to achieve goals. Applies existing knowledge of device functions to similar tasks on different devices. Adapts and troubleshoots using online resources or basic problem-solving skills when instructions are incomplete or not directly applicable. Understands technical terms related to advanced device features (e.g., "cloud storage," "virtual assistant," "multitasking") and can train others in device usage.</p>                           | <p>Can independently explore and implement advanced functionalities or settings to customize devices for specific needs. Integrates diverse devices and platforms to create new digital solutions (e.g., automating tasks, building custom dashboards) and can troubleshoot device compatibility issues and adapt their workflow accordingly. Champions the use of new devices through demonstrations, workshops, and resource creation for others.</p> |
| <b>2. Use common digital tools to complete tasks</b>   | <p>With assistance or instructions, uses one or two familiar tools (e.g., apps, software) to complete simple tasks (e.g., formatting text in Word, entering data in Excel). May need help with updates, choosing the right tool, or using accessibility features.</p>                               | <p>Can independently use a small set of common tools (e.g., word processor, spreadsheet program, presentation software) for basic functionalities (e.g., creating a document, editing a spreadsheet, preparing a presentation with text and images). Can choose appropriate tools and update software with some guidance. Identifies basic accessibility features but may need guidance on using them effectively.</p> | <p>Comfortably uses a variety of digital tools for different purposes (e.g., word processing, presentations, data analysis). Independently seeks and utilizes instructions (e.g., online tutorials, user guides) to learn and use new features within common tools or unfamiliar tools for specific tasks (e.g., using data analysis features in Excel, creating accessible documents). Selects the most suitable tool for the job, considering both complexity and features. Manages software updates and confidently use accessibility features (e.g., text-to-speech, font size adjustments).</p> | <p>Can complete complex projects requiring advanced features and specialized software. Identifies and uses advanced features of digital tools to improve efficiency and security (e.g., data encryption in spreadsheets, using formulas in spreadsheets, creating templates in word processing). Selects and combines advanced tools to achieve complex goals (e.g., using automation tools to streamline workflows). Can troubleshoot problems, manage updates, recommend new tools to others, and implement advanced accessibility features.</p> | <p>Can use advanced features of common tools and innovate solutions using digital tools, and train others on their usage. Integrates various digital tools to streamline complex tasks (e.g., using automation tools, data visualization tools). Stays updated on emerging technologies and can recommend accessible tools for diverse needs.</p>   |

| Digital: Proficiency Statements                       |  |  |   |   |   |
|---|--|--|---|---|---|
|   | Level 1  | Level 2  | Level 3   | Level 4   | Level 5   |
| <b>3. Use digital information</b>                     | Can navigate basic website layouts (identifying menus, navigation bars, search functions) but may have difficulty with unfamiliar layouts. Can perform basic searches with clear guidance (e.g., using the search bar on a familiar website). Needs help distinguishing credible from non-credible sources. Stores information in readily accessible locations (e.g., downloads directly to desktop).                                | Can navigate more complex websites and use basic elements like menus and search bars to find information. Can use search engines (e.g., Google) with simple keywords and basic search operators (e.g., keywords, quotation marks) to find information. Identifies basic indicators of credibility (e.g., website source, .edu vs .gov, author information). Can organize downloaded files in simple folder structures (e.g., creating folders for "Pictures" or "Documents").  | Independently navigates complex websites and digital documents using advanced features (e.g., filters, search operators, keyboard shortcuts, bookmarks) to find specific information. Crafts effective search queries and can use tools like operators (e.g., AND, OR, NOT) to pinpoint exactly what they need. Evaluates sources based on credibility indicators like authorship, publication date, and website reputation. Creates a logical file structure using folders, subfolders, and naming conventions for downloaded files. | Can navigate complex websites, adapt to new formats and platforms quickly (e.g., navigating interactive content, using online databases), and troubleshoot navigation issues using online resources. Constructs complex search queries using advanced search operators and filters to find highly relevant information. Critically analyzes the accuracy, completeness, and biases of digital information, identifying potential misinformation or disinformation (e.g., verifying sources through citations and cross-referencing). Develops and implements efficient information organization systems for complex projects. | Expertly navigates any digital content, including complex websites, databases, and specialized software. Conducts highly targeted and efficient searches using advanced search techniques to find the most relevant and reliable information or designs customized digital tools for information gathering and analysis (e.g., web scraping tools). Critically analyzes information for credibility, potential biases, misinformation (e.g., AI-generated content), and information gaps. Designs and implements sophisticated information management systems for large-scale projects (e.g., mind mapping software, knowledge management platforms).                   |
| <b>4. Use online tools and platforms</b>              | Can participate in basic online communication using familiar platforms (e.g., sending and receiving emails, video chatting with familiar contacts), and may be able to navigate unfamiliar platforms (e.g., unfamiliar social media platforms) with assistance.  | Can effectively use a range of online communication tools for different purposes (e.g., using video conferencing platforms for meetings, using instant messaging for quick communication). Navigates more complex websites (e.g., social media platforms), using features like groups and messaging functions. Can use unfamiliar tools and platforms with the support of tutorials or help guides.  | Independently uses various online communication and social media platforms for diverse purposes (e.g., video conferencing, networking). Seeks and uses instructions (e.g., online tutorials) to learn new features on unfamiliar platforms and can troubleshoot problems with websites and forms (e.g., error messages, missing fields).  | Can use a variety of platforms, from basic file sharing to complex project management software, using advanced features and combining tools as useful. Selects and uses the most appropriate online communication tools based on the context and audience. Leverages online information-sharing platforms to manage complex workflows and facilitate collaboration across teams. Troubleshoots basic issues and explores new functionalities independently.   | Can use complex features of platforms and proactively explores or develops new functionalities as needed. Integrates online information-sharing platforms with other digital tools to streamline complex information management and collaboration processes, and champions new approaches or methods.   |
| <b>5. Apply safe and responsible practices online</b> | Relies on default security settings and may not understand the importance of data protection and data storage best practices. Creates simple passwords and understand the importance of keeping them confidential, and can create strong passwords with guidance. May struggle with appropriate online etiquette and may not recognize signs of online stress or fatigue (e.g., needs reminders to take break from digital devices). | Can create secure passwords and understand some online threats (e.g., can identify common phishing tactics, avoids clicking suspicious links) but needs help with more complex security situations. Are cautious about what information they share online (e.g., adjusts privacy settings on social media platforms). Uses respectful language online but may not be aware of all the rules of online etiquette. Starts to identify signs of online stress and may take simple steps to manage it (e.g., taking breaks). | Implements secure data storage practices (e.g., secure passwords, using cloud storage with encryption). Protects personal information and implement security measures against online threats (e.g., uses antivirus software, verifying website legitimacy before making payments). Practices healthy online etiquette and recognizes signs of digital fatigue (e.g., eyestrain, difficulty concentrating), taking breaks as needed.   | Implements advanced data security practices (e.g., two-factor authentication, firewalls) and makes informed choices about what information to share online. Stays informed about emerging online threats and implements advanced security measures. Promotes positive digital citizenship by advocating for respectful online interactions and prioritize healthy online habits to avoid digital stress.  | Can protect themselves and others from online threats (e.g., configure and manage firewalls), protects sensitive data with advanced encryption methods, and stays informed about emerging online threats and implements appropriate safeguards. Can troubleshoot basic security issues and identify potential vulnerabilities in online systems. Contributes to online safety initiatives by raising awareness about cyber security best practices and encourages responsible online behaviors in others (e.g., create policies and digital literacy resources for organizations). Proactively manages digital well-being and sets healthy boundaries for online usage. |
| <b>6. Update and upgrade digital skills</b>           | May not identify the need for new skills or the resources available to learn them. When learning, relies on structured learning resources with clear instructions (e.g., instructor-led courses, step-by-step tutorials).  | Seeks assistance with basic digital skill development when encountering new tasks (e.g., requests online tutorials, workshops). May require support to find relevant learning resources or apply new skills.   | Independently identifies areas where they need to learn, finds appropriate resources like online courses or tutorials, and starts using their new skills to solve problems. Adapts existing knowledge to learn and apply new functionalities within familiar tools and keeps up with digital developments. May need some help with complex learning platforms or learning complex skills.   | Analyzes personal and professional needs to identify gaps in digital skillset and seeks out advanced learning opportunities using a variety of resources, (e.g., online courses, mentoring). Adapts existing knowledge and learning strategies to acquire advanced digital skills (e.g., using online forums, communities of practice) and can troubleshoot learning challenges and find alternative resources as needed. May begin to mentor others.   | Demonstrates a self-directed approach to lifelong digital skill development. Proactively identifies emerging skills and trends and uses a variety of learning resources (e.g., online courses, conferences, industry publications) to stay at the forefront of digital skills. Strategically uses existing digital skills to explore and learn advanced digital skills, potentially from diverse resources (e.g., online communities, industry publications). Acts as a leader, developing learning materials, and sharing knowledge and best practices through workshops, presentations, and online communities.   |

**Table 13** Digital: Overarching descriptors

| Digital: Overarching Descriptors |  |   |   |
|----------------------------------|--|---|---|
|                                  | Entry  | Intermediate  | Advanced  |
| <b>Overarching descriptor</b>    | Can complete digital tasks and participate in digital interactions using common tools. Can find and share digital information using simple methods. Can implement basic security measures on multiple devices. Can engage in digital learning when provided with learning resources. | Can handle advanced digital tasks and set-up complex digital interactions by choosing the most efficient and effective tools. Can evaluate digital information from diverse sources for credibility before using or sharing. Can implement advanced security measures across different platforms. Can initiate digital learning and choose learning resources for self. | Can manage intricate digital tasks and interactions by integrating or creating tools. Can conduct multi-step searches to critically evaluate digital information for credibility, and identify limitations of information used or shared. Can create protocols to promote long-term data security. Can stay updated on emerging technologies, support and lead others to take up emerging digital technology and adopt ethical and responsible digital practices. |

## PROBLEM SOLVING

Table 14 Problem Solving: Dimensions

| Dimensions  | Level 1  | Level 2   | Level 3   | Level 4  | Level 5   |
|---|--|---|---|--|---|
| <b>Problem Solving</b>  |  |   |   |  |   |
| <b>Complexity of problem definition</b>   | Problem is clearly defined by a few factors that are directly related (e.g., simple cause-and-effect).   | Problem is defined by several factors that influence each other, requiring some analysis to identify the core issue.  | Problem is defined by multiple factors, some of which are interconnected. New factors may emerge at later stages of defining the problem.   | Problem is defined by a wide range of factors with initially uncertain and indirect dependencies that require further analysis (e.g., to understand trade-offs).   | Problem is defined by numerous factors with highly intricate, poorly understood dependencies that require expert knowledge to define.   |
| <b>Complexity of information needed</b>   | Only a limited amount of information is needed to solve the problem.<br><br>Information needed is well-defined and readily available.  | More information is needed to solve the problem, but the amount is still manageable.<br><br>Information needed is largely available. Some relevant information may need to be identified or inferred and checked for accuracy or credibility. | Significant amount of information is needed, requiring some organization and filtering.<br><br>Relevant information needs to be searched for and extracted from multiple sources. Effort is needed to evaluate and choose the 'best' information based on accuracy, credibility, and recognition of potential biases. | Extensive amount of information is needed from potentially conflicting sources, requiring research and consolidation.<br><br>Major effort is needed to synthesize, evaluate and choose the 'best' information based on accuracy and credibility. Biases and pre-conceptions are likely a factor and need to be managed.                      | Extensive amount of information is needed from a large number of conflicting sources, requiring research, consolidation, and clear vision and leadership for synthesis.<br><br>Major effort is needed to reconcile, evaluate and choose the 'best' information based on accuracy and credibility. Biases and pre-conceptions needs to be interpreted to reconcile conflicting views.  |
| <b>Availability of procedures (e.g., decision tree)</b>                           | Well-defined procedures exist, often in the form of algorithms or decision trees, that ensure a successful outcome if followed correctly.<br><br>Requires basic reasoning, such as following instructions, memorizing and recalling facts. | Defined procedures exist, but may require interpretation or adaptation based on specific circumstances.<br><br>Requires inferences and analogies, such as drawing connections between known information and applying it to other situations.  | There is a set procedure to support development of a solution, but it allows significant room for discretion or interpretation.<br><br>Requires causal reasoning, such as understanding cause-and-effect.   | There may be several set procedures to address related issues, with need for extrapolation or adaptation to inspire the development of a solution<br><br>Requires probabilistic reasoning, such as considering different possibilities, weighing likelihoods, conducting risk analysis.  | There may be a few set procedures to address related issues solutions or decisions, but they provide limited guidance due to their small number or their limited comparability to the present issue; must develop solution with little guidance.<br><br>Requires abstract reasoning, i.e., dealing with complex concepts and ideas not directly related to concrete experiences, such as navigating ethical dilemma, understanding scientific theories. |
| <b>Solution generation and decision-making</b>                                    | One or very few steps required for solution.<br><br>Limited number of potential solutions is readily apparent.<br><br>Decision-making is straightforward and can be based on intuition. Mental shortcuts or rules of thumb.                | A few well-defined steps needed for solution.<br><br>A few potential solutions are available.<br><br>Decision-making requires simple comparison based on one factor to choose the option that best meets a specific need.                     | A series of steps needed for solution.<br><br>Numerous potential solutions are available.<br><br>Decision-making involves establishing a minimum acceptable threshold based on one or two factors. Requires choosing the first option that meets or exceeds the threshold.  | A long sequence of steps is needed for solution.<br><br>Defined solutions exist, but require in-depth critical thinking to uncover.<br><br>Decision-making requires considering and weighing several factors, some more important than others. Requires choosing the option that works best overall, even if it doesn't excel in every area. | A long-term and multi-stage process is needed to get a solution.<br><br>Solutions may involve integrating knowledge from various domains, but established approaches exist.<br><br>Decision-making requires optimization within certain constraints such as limited time and resources. Requires choosing the option that looks closest to optimal within these constraints.  |
| <b>Consequence of failure to solve the problem and/or make the right decision</b> | Little or no consequence of error; decisions are easily reversed.  | Errors have some minor consequence, (e.g., some loss of money or time), but can be reversed or rectified with some minor inconvenience or cost.   | Errors have significant consequences, (e.g., significant loss of money or time), but can be rectified or reversed with some difficulty.   | Errors have significant consequences that are not rectifiable or are only rectifiable or reversible at significant (e.g., legal, financial, health) cost to a group of people (e.g., students in a class).   | Errors have direct consequences that are not reversible or rectifiable, or are only rectifiable at significant cost to a range of larger groups (e.g., an entire city).   |
| <b>Evaluation, learning, and reflection</b>                                       | No or minimal reflection required (e.g., only need to check if the solution works).  | Some reflection required to identify simple takeaways or lessons learned.   | Reflection required to extract lessons learned and effectiveness of process; may require actively seeking feedback to identify areas for improvement.   | Ongoing reflection required to identify transferrable lessons to improve future solutions; may use evaluation frameworks to assess long-term consequences of the solution.   | Critical reflection on the broad, long-term, and systemic impacts of solution required, including the use of evaluation frameworks and tools. May requires sharing expertise to empower others and contribute to long-term improvement of solutions.  |

Table 15 Problem Solving: Proficiency Statements

| Problem Solving: Proficiency Statements                          |   |   |   |   |   |
|--|---|---|---|---|---|
|  | Level 1   | Level 2   | Level 3   | Level 4   | Level 5   |
| <b>1. Identify the issue to be addressed</b>                     | Identifies and articulates straightforward issues based on obvious signs. Can recognize basic elements of the problem and identify simple decision points in low-stakes situations. | Identifies routine issues and potential underlying problems or related issues. Recognizes the need for a decision and can distinguish between urgent and less important issues. | Identifies problems or issues, distinguishing symptoms from root causes. Prioritizes critical issues. Considers multiple perspectives and potential impacts to accurately define problems and decision points and avoid significant losses.       | Identifies core issues in complex situations, anticipates future challenges, and identifies interconnected factors related to the problem. Can identify high-stakes issues with potential widespread consequences.  | Accurately identifies and articulates complex, often hidden problems, and is able to anticipate potential future issues based on trends or patterns. Considers multiple perspectives to analyze systemic issues that require long-term, strategic solutions to prevent catastrophic consequences.   |
| <b>2. Gather information to help you address the issue</b>       | Collects easily accessible data to address simple issues. Relies on familiar sources and procedures, often using personal knowledge or asking colleagues.                           | Gathers information from various sources to address routine issues. Can typically recognize biases in information and understands the importance of verifying data.             | Collects information from multiple sources to identify the context and potential solutions for moderately complex problems. Evaluates information for accuracy and relevance, and begins to manage biases and actively seek diverse perspectives. | Systematically gathers and analyzes information from diverse sources to address complex problems. Identifies potential knowledge gaps, consults experts, critically evaluates data for accuracy and bias, and ultimately identifies patterns and trends to address complex issues.  | Conducts thorough research on complex issues, systematically gathering information from diverse sources. Analyzes data in-depth, considering multiple perspectives to form comprehensive understandings and identify potential solutions to systemic problems. Effectively synthesizes findings and addresses biases to inform decision-making.   |
| <b>3. Analyze the issue</b>                                      | Recognizes basic elements of simple problems and can identify obvious connections between pieces of information related to the problem.   | Identifies the main components of problems. Breaks down simple issues into their core components, identifying connections and recognizing some patterns.                        | Breaks down complex issues into smaller parts, considering multiple perspectives to understand potential causes and effects, patterns, and relationships between information.   | Conducts thorough analysis to understand complex problems by considering multiple viewpoints and potential outcomes. Identifies root causes, hidden factors, and potential consequences of solutions.   | Expertly analyzes highly complex issues by synthesizing information from multiple sources. Identifies intricate relationships, potential solutions, and long-term consequences amidst uncertainty. Employs critical and systems thinking to develop innovative approaches considering various perspectives and stakeholders.  |
| <b>4. Develop multiple routes of action</b>                      | Generates simple solutions to easy problems, thinking of the immediate consequences.  | Generates a few potential solutions for simple issues. Evaluates potential solutions based on given criteria and considers short-term impacts.                                  | Generates multiple practical solutions to complex problems. Considers the factors, constraints, and short- and long-term impacts of potential solutions.  | Generates a variety of solutions to address highly complex problems. Evaluates the options based on multiple criteria including feasibility, potential consequences and risks, effectiveness, and short- and long-term impacts on multiple stakeholders. Ultimately selects the best solution based on various criteria.                          | Generates highly complex solutions for intricate or large-scale problems. Considers long-term impacts, unintended consequences, long-term sustainability, potential challenges, and ethical implications while creating comprehensive action plans with multiple contingencies.   |
| <b>5. Address the issue</b>                                      | Selects and implements a simple solution with minimal analysis, planning, or consideration of alternative solutions.  | Chooses a suitable course of action, and implements the solution with some planning, monitoring progress and making adjustments as needed.                                      | Makes informed decisions to select the most appropriate course of action. Implements the chosen solution with a structured plan, adapting as needed based on feedback.  | Develops and implements strategic plans to solve complex problems, making informed decisions based on a thorough analysis of potential solutions, anticipating potential challenges. Makes necessary adjustments based on ongoing evaluation to achieve optimal outcomes.   | Uses expert judgement to develop a comprehensive strategy to address highly complex problems, considering multiple factors and constraints. Implements a flexible plan and adapts to changing circumstances, using ongoing evaluation to make evidence-based improvements.  |
| <b>6. Evaluate the effectiveness of the solution or decision</b> | Assesses the immediate impact of a simple solution, recognizing if the solution met its intended purpose using existing basic criteria and providing basic feedback.                | Evaluates the effectiveness of a solution or decision. This includes assessing overall success using existing criteria, identifying key outcomes, and suggesting improvements.  | Evaluates effectiveness of solution, considering multiple factors, long-term impacts, unintended consequences, and established goals. Identifies strengths, weaknesses, and areas for improvement, ultimately learning from the process.          | Evaluating a complex solution or process. This evaluation involves assessing outcomes against predefined standards, identifying factors contributing to success or failure, learning from experiences, and determining areas for improvement. Generates best practices or refinements to optimize future applications and inform decision-making. | Critically analyzes complex solutions or decisions, assessing their long-term impacts, evaluating the sustainability of the solution, identifying systemic issues, and providing recommendations for improvement. Gathers input from various stakeholders and using evaluation frameworks to guide the analysis. Synthesizes analysis to identify broader implications, insights, and best practices to share systemically. |



**Table 16**    **Problem Solving: Overarching Descriptions**

|                               | <b>Entry</b>  | <b>Intermediate</b>   | <b>Advanced</b>   |
|-------------------------------|---|---|---|
| <b>Overarching descriptor</b> | Can address well-defined problems with a few factors and readily available or easily inferred information. Can follow a set procedure or decision tree using some basic inferences to generate a few solutions and select the best option. Failure to address the issue has minor consequences. Can check if the solution works and identify simple takeaway lessons. | Can address problems with multiple factors that involves gathering and evaluating information (e.g., credibility, biases). Can follow a procedure or decision tree that requires casual reasoning and significant interpretation. Can generate multiple solutions and select the best option based on one or two factors. Failure to address the issue has significant consequences (e.g., loss of time, money). Can reflect and seek feedback to identify lessons learned and improve effectiveness. | Can address complex problems with unpredictable or intricate factors that involves synthesis and evaluation of extensive information from conflicting sources, and managing biases and pre-conceptions. Can extrapolate and apply procedures or decision trees that require probabilistic or abstract reasoning. Can generate solutions that are only uncovered after in-depth thinking and integration and select the best option given multiple factors and constraints. Failure to address the issue has major consequences that are not easily rectifiable (e.g., financial, health). Can use frameworks and tools to reflect on long-term or systemic impacts. |

## COMMUNICATION

As emphasized by our Expert Panel throughout this project, Communication includes speaking, listening, and non-verbal communication.

**Table 17**      **Communication: Dimensions**

| Communication: Dimensions  |   |   |  |   |   |
|--|---|---|--|---|---|
| Dimensions   | Level 1   | Level 2   | Level 3  | Level 4   | Level 5   |
| <b>Non-verbal cues</b>   | Straightforward and directly observable, with little variation of meaning across cultures (e.g., basic emotional expressions)   | Directly observable, but with some variation of meaning across cultures (e.g., eye contact, distance, posture, gestures)  | Interpreting these cues requires considering the spoken words and the overall situation (e.g., meaning of para-linguistics such as rhythm and tone vary with words, looking away can signal either disinterest or concentration).  | Combination of cues may be ambiguous or contradictory (e.g., smiling but tense shoulders, nervous laughter).  | Subtle, fleeting, and difficult to discern (e.g., tightening of jaw could indicate anger or stress, or could be a physical habit unrelated to the conversation).  |
| <b>Clarity of message received</b>                                       | Clearly stated with supporting contextual or non-verbal cues.<br><br>Little to no distractors.  | Stated with only some supporting contextual or non-verbal cues.<br><br>Minor distractors that can be usually ignored (e.g., background noise, filler words, briefly off-topic).   | May be ambiguous and needs to be clarified through context, non-verbal, or other cues. May require some analysis and integration.<br><br>Moderate distractors that require more effort to ignore or address (e.g., interruptions, off-topic tangents).   | Not explicitly stated and needs to be inferred through context, non-verbal, or other cues. Requires analysis and synthesis.<br><br>Significant distractors (e.g., unnecessary jargon, disorganized or inconsistent information).  | May conflict with what is stated or suggested by context, non-verbal, or other cues. Requires analysis, synthesis, and evaluation.<br><br>Substantial distractors (e.g., conflicting or incoherent information).  |
| <b>Complexity of the information conveyed</b>                            | Narrow range of subject matter dealing with facts, familiar topics, and one main issue.<br><br>Limited need for supporting content.<br><br>Language is factual, literal, and concrete, rarely if ever abstract. Narrow range of content and context-specific or technical vocabulary. | Subject matter deals with facts but can sometimes include emotions and opinions, familiar topics, and one or a few issues.<br><br>May include some examples or explanations.<br><br>Language is mainly factual or concrete, and sometimes abstract. Moderate range of general and context-specific or technical vocabulary and common idioms. | Subject matter deals with facts, emotions, and opinions related to familiar and unfamiliar topics on a variety of issues.<br><br>Includes supporting evidence when relevant.<br><br>Language can be abstract and conceptual. Wide range of general and context-specific or technical vocabulary and idioms that can be interpreted based on context. | Subject matter deals with facts, emotions, opinions, and values related to a range of professional, theoretical, and social issues.<br><br>Supporting logical reasoning and nuanced arguments are shared.<br><br>Language can be abstract, conceptual, and technical. Extensive range of general and technical vocabulary and idioms that rely less on context. | Subject matter deals with facts, emotions, values, and controversies on a range of interdisciplinary topics related to professional, theoretical, and social issues.<br><br>Supporting complex analysis and persuasive arguments are shared.<br><br>Language can be highly abstract, conceptual, and technical. Extensive range of general and technical vocabulary and idioms, independent of context. |
| <b>Predictability, format and setting (i.e., routine or non-routine)</b> | Predictable interactions with a well-established format and routine (e.g., answering a phone, simple greetings)   | Mostly predictable interactions using familiar formats, with some room for variation. Routines often exist, but require some adaptation based on the context (e.g., dealing with minor customer complaints, participating in meetings with a known agenda).   | Interactions are routine, but the content of the communication may be unpredictable and require the use a range of formats and styles (e.g., coordinating routine work with others but needing to address unexpected challenges, sharing complex information during a routine presentation and needing to adapt based on audience questions).        | Unpredictable and non-routine interactions using a wide range of formats and styles that may need to be adapted to meet different levels of formality and communication needs (e.g., presenting to an unknown audience, leading emergency meetings).  | Unpredictable, non-routine, and complex interactions requiring on-the-spot adaptation with no background information. Requires a wide range of formats and styles that need to be adapted or integrated to meet communication needs (e.g., facilitating complex discussion on a sensitive topic, providing impromptu customer service for a frustrated client with a unique complaint).                 |
| <b>Participants and roles</b>  | One-on-one interactions where roles are clearly defined and the other person is cooperative and familiar.   | Interactions with one or two people with clearly defined roles.<br><br>Individuals are usually cooperative and familiar but may be diverse.   | Small group interactions with individuals with multiple roles, including some that are undefined.<br><br>Group includes familiar and unfamiliar diverse individuals, and one or two who may be uncooperative.  | Small or medium-sized group interactions with multiple undefined roles, with some conflicting.<br><br>Group includes unfamiliar diverse individuals, and several who may be challenging.  | Large group interactions with multiple, conflicting, and undefined roles.<br><br>Group includes unfamiliar diverse individuals, with many who may be hostile.   |
| <b>Length and stakes of the exchange</b>                                 | Brief exchange with limited back-and-forth (e.g., generally 10 minutes or less).<br><br>No stakes, to send and receive information only, requires no planning (e.g., asking for directions, confirming an appointment).   | Brief to medium exchange with more back-and-forth (e.g., generally up to 30 minutes).<br><br>Low stakes, to explain, instruct, and share opinions. Some preparation may be helpful (e.g., giving instructions to a colleague).  | Medium in duration, with periods of listening or speaking back-and-forth (e.g., generally 30 minutes to less than an hour).<br><br>Moderate stakes, to present and discuss. Planning and preparation are recommended (e.g., delivering a departmental update meeting).   | Extended duration, with extended back-and-forth (e.g., generally an hour or so).<br><br>Potentially high stakes, to negotiate and resolve conflicts. Thorough planning and preparation are crucial (e.g., negotiating a contract with client, conducting a performance review with an employee).  | Long, with in-depth discussion and back-and-forth (e.g., generally more than an hour).<br><br>Very high stakes, to mediate conflicts and discuss complex issues. Extensive planning and preparation are essential (e.g., mediating a conflict between management and union members).  |

| Communication: Dimensions              |  |  |  |   |   |
|--|--|--|--|---|---|
| Dimensions                             | Level 1  | Level 2  | Level 3  | Level 4   | Level 5   |
| <b>Failure of communication intent</b> | Causes minor inefficiency, temporary confusion, or slight embarrassment that can be easily resolved. | Causes some inefficiency, confusion, or embarrassment that can be clarified or resolved. | Causes inefficiency, loss of money or time, confusion, embarrassment, or conflict that can be resolved with some effort. | Causes failure to obtain a major objective, loss of money or time, danger or hazard; and discreditation or conflict that can be resolved with effort. | Causes failure to obtain a major objective, loss of money or time, danger or hazard; and discreditation or conflict that cannot be resolved, or only at significant cost. |

**Table 18** Communication: Proficiency Statements

| Communication: Proficiency Statements |   |  |  |  |   |
|---------------------------------------|---|--|--|--|---|
|                                       | Level 1   | Level 2  | Level 3  | Level 4  | Level 5   |
| <b>1. Listen with intention</b>       | <p>Pays attention to basic or factual information in familiar contexts, especially one-on-one. Focuses mainly on words. Body language may be distracting or disinterested.</p> <p>Asks occasional clarifying questions, but may have difficulty summarizing key points.</p>                               | <p>Pays attention to familiar topics in familiar formats, considering basic non-verbal cues (e.g., eye contact), but may miss subtleties or cultural variation. Uses basic body language (e.g., nods) to show attentiveness but can be distracted.</p> <p>Asks clarifying questions and summarizes key points with prompting. Starts to recognize some personal biases.</p>  | <p>Listens attentively to familiar and unfamiliar topics, including emotions and opinions, in diverse group settings. Considers both verbal and non-verbal cues, including cultural variations. Uses body language to show engagement and support (e.g., leaning in).</p> <p>Asks thoughtful questions to explore different perspectives and independently summarizes and paraphrases key points. Recognizes and attempts to manage personal biases to avoid misinterpretations.</p> | <p>Listens strategically to complex topics with diverse viewpoints, adapting to different situations and communication styles. Interprets verbal and non-verbal cues even when they are subtle (e.g., para-linguistic) or contradictory (e.g., nervous laughter). Uses nuanced body language to convey understanding and appropriate emotions.</p> <p>Asks insightful questions to challenge assumptions and encourage elaboration. Effectively summarizes key points and identifies underlying messages. Manages personal and speaker biases for accurate interpretation.</p> | <p>Listens critically to interdisciplinary topics with complex arguments and controversies, even in large diverse groups with potential hostility. Discerns very subtle verbal and nonverbal cues (e.g., micro-expressions) and considers cultural and individual variation. Uses nuanced body language to manage conversations, respond to unspoken cues, and build trust.</p> <p>Asks strategic questions to clarify inconsistencies, complex messages, and hidden agendas. Provides clear and concise summaries of complex information and manages personal and speaker bias for objective understanding.</p>              |
| <b>2. Listen to understand</b>        | <p>Focuses on literal or surface-level meaning, sometimes missing speaker's intent and context of the message.</p> <p>Accepts information without questioning or analyzing.</p> <p>Prepares simple responses based on limited understanding.</p>  | <p>Begins to understand speaker's intent and consider the context (e.g., formality, purpose), but may miss cues about underlying intentions.</p> <p>Relies on the credibility of the speaker and may use basic fact-checking. Listens to arguments and positions, but may struggle to analyze them, especially unexpected or conflicting viewpoints.</p> <p>Responds literally based on surface-level understanding.</p> | <p>Understands speaker's purpose, key points, and some underlying assumptions, including during small group discussions.</p> <p>Recognizes the influence of context on the message. Assesses information for reliability and validity (e.g., source, evidence). Analyzes arguments and positions, identifying strengths and weaknesses, but often from a single perspective.</p> <p>Prepares responses that addresses or builds on the speaker's points.</p>                         | <p>Understands speaker's purpose, complex arguments, and underlying messages or hidden agendas on diverse topics within medium-sized group discussions.</p> <p>Actively considers cultural and situational contexts to interpret meaning. Critically assesses information for accuracy, relevance, and potential bias. Analyzes diverse viewpoints, finds common ground, and bridges communication gaps.</p> <p>Prepares insightful responses that address explicit and underlying messages, challenge assumptions, suggest alternate interpretations, or build consensus.</p> | <p>Understands speaker's nuanced purpose, complex arguments, and underlying messages on interdisciplinary topics within large diverse group discussions.</p> <p>Demonstrates deep understanding of cultural nuances on communication styles and interpretation. Critically evaluates information for accuracy, relevance, and potential biases. Breaks down complex arguments, identifies logical fallacies, and reconciles complex and contradictory perspectives.</p> <p>Crafts strategic responses that address underlying motivations or core issues, propose innovative solutions, and bridge dividing perspectives.</p> |
| <b>3. Speak with clarity</b>          | <p>Speaks using basic grammar and vocabulary, relying on simple sentence structures, and speaks in monotone voice. May use gestures to help convey meaning, although non-verbal cues may sometimes contradict message. Is mostly understood despite grammatical errors or pronunciation difficulties.</p> | <p>Speaks using mostly clear grammar and pronunciation with complete sentences and wider range of vocabulary. Starts to vary cadence and rhythm for emphasis. Makes occasional errors but can usually self-correct.</p>  | <p>Speaks using complex sentences and varied vocabulary to communicate clearly in different situation with few errors. Uses appropriate cadence, rhythm, and pace to convey meaning and engage listener.</p>   | <p>Speaks clearly and fluently using sophisticated grammar and vocabulary to convey complex ideas in complex situations. Adjusts cadence, rhythm, volume, and pace to emphasize key points and engage audience.</p>  | <p>Speaks with clarity and precision using nuanced grammar and vocabulary to articulate complex ideas across interdisciplinary contexts. Leverages pauses, volume, pitch, and emphasis strategically and persuasively to convey nuanced meaning and impact audience.</p>  |

| Communication: Proficiency Statements                                     |  |  |   |   |  |
|---|--|--|---|---|--|
|   | Level 1  | Level 2  | Level 3   | Level 4   | Level 5  |
| <b>4. Speak with purpose</b>  | <p>Communicates basic information in familiar contexts although the purpose is not always clear. Is still learning to define communication goals and tailor communication accordingly.</p> <p>Uses few supporting details or explanations that may be generic or irrelevant. May use body language and tone that contradicts the intended message.</p> | <p>Communicates with clear purpose in familiar contexts and attempts to adapt content and style.</p> <p>Uses some examples and content to support message, but may be irrelevant or weak arguments.</p> <p>Organizes communication with some structure, but can be sometimes hard for listener to follow and understand purpose.</p> | <p>Speaks with a clear and defined purpose in a variety of contexts and tailors the message accordingly.</p> <p>Uses relevant examples, facts, and stories to engage the audience and support the message.</p> <p>Organizes communication with logical structure and clearly articulates purpose both verbally and non-verbally.</p>  | <p>Strategically tailors content, structure, and language to achieve nuanced goals with specific audiences in diverse contexts.</p> <p>Uses compelling evidence, arguments, and narratives to achieve desired outcomes.</p> <p>Structures communication in clear, logical, and persuasive way, seamlessly integrating both verbal and non-verbal cues to influence audience.</p>  | <p>Crafts highly impactful and sophisticated messages with tailored content, structure, and persuasive strategies to achieve complex communication goals across diverse or interdisciplinary contexts.</p> <p>Presents complex arguments with flawless logic, evidence and emotional appeal, and other advanced techniques such as storytelling and data visualization to achieve desired outcomes.</p> <p>Creates a narrative structure that engages audience and anticipates and addresses questions and objections.</p> |
| <b>5. Adapt to your audience and contexts</b>                             | <p>Uses a generic communication style (e.g., language, tone, gestures) with limited awareness of different audience and context needs.</p> <p>Focuses on own needs and perspective and may not consider how others can be offended or confused.</p>  | <p>Starts to consider basic audience needs and context in familiar situations with one or two people and makes some limited adjustments to content and style (e.g., based on age, culture, formality).</p> <p>Begins to consider potential risks such as unintentionally offending someone.</p>                                      | <p>Actively considers audience needs, preferences, and styles, and different communication contexts. Adapts content, tone, language, and non-verbal cues accordingly to enhance engagement with audience.</p> <p>Recognizes potential risks associated with sensitivities (e.g., individual, cultural) and confidentiality and takes basic steps to manage them (e.g., avoid certain topics).</p> | <p>Tailors communication strategically to diverse audiences and complex contexts, including unpredictable situations. Demonstrates awareness of cultural nuances, communication styles, and accessibility needs. Carefully selects content, tone, language, and non-verbal cues to engage audience and maximize impact.</p> <p>Anticipates potential risks and consequences (e.g., legal, ethical, reputational), and adjusts accordingly.</p>        | <p>Adapts effectively to highly diverse audiences across interdisciplinary, unpredictable, and complex contexts, adjusting in the moment or with limited information. Demonstrates exceptional cultural sensitivity and bridges cultural divides. Uses advanced communication techniques and adapts content, tone, language, and non-verbal cues to impact audience and navigate complex situations.</p> <p>Anticipates and manages complex risks with foresight and diplomacy, ensuring positive outcomes.</p>            |
| <b>6. Adapt to other people's different communication modes and tools</b> | <p>Uses primarily a single communication mode (e.g., face-to-face).</p> <p>May struggle with understanding and adapting content and language to other communication modes and tools (e.g., phone, video), relying on generic messages.</p>   | <p>Starts to explore different communication modes and tools, but may lack understanding of their strengths and weaknesses.</p> <p>Begins to adapt content and structure to chosen tool with minor adjustments but may make occasional mismatches between tools and tasks.</p>   | <p>Actively selects communication modes and tools considering their strengths and weaknesses and appropriateness for the situation, audience, and message itself.</p> <p>Adapts content, structure, and approach accordingly, considering the lack of non-verbal cues in certain modes. Identifies and avoids common mistakes with certain tools.</p>   | <p>Effectively uses a variety of communication modes and tools with in-depth knowledge of their functionalities, strengths and weaknesses, and influence on the message.</p> <p>Strategically selects modes or tools to maximize impact and desired outcomes on audience in a given context. Optimizes content, structure, and approach for each mode or tool and anticipates and addresses challenges with specific tools (e.g., accessibility).</p> | <p>Effectively uses and explores advanced and emerging communication modes and tools, leveraging innovative features and using tools to navigate complex communication situations.</p> <p>Tailors content, structure, and approach in highly customized and creative ways to achieve desired goals and create a unified and compelling message for audiences, even across different modes and tools. Identifies and mitigates potential risks associated with new tools and technologies.</p>                              |

**Table 19** Communication: Overarching Descriptors

|                               | Entry  | Intermediate   | Advanced   |
|-------------------------------|--|--|--|
| <b>Overarching descriptor</b> | <p>Can communicate a narrow range of familiar topics (e.g., including facts, emotions, opinions) and use examples and explanations when needed. Can interact with one or two known individuals in small exchanges of information with some back and forth, where minor confusion or embarrassment can result when communication fails. Can use and understand directly observable non-verbal cues.</p> | <p>Can communicate a range of familiar and unfamiliar topics (e.g., including facts, emotions, opinions, issues) and use supporting evidence when relevant. Can interact with small groups of unfamiliar diverse and possibly uncooperative individuals in exchanges of information with moderate stakes, which can result in inefficiency, losses, or conflict when communication fails. Can use and understand subtle combinations of non-verbal cues.</p> | <p>Can communicate on a range of professional, theoretical, and social topics (e.g., including values, controversies, interdisciplinary issues) and use supporting analysis and persuasive arguments. Can interact in large groups with unfamiliar diverse and possibly hostile individuals in extended exchanges of information with high stakes, which can result in danger, loss of resources, and significant conflict when communication fails. Can use and understand highly contextualized non-verbal cues specific to group, culture, etc.</p> |

## COLLABORATION

**Table 20 Collaboration: Dimensions**

| Dimensions                                    | Level 1   | Level 2  | Level 3  | Level 4  | Level 5  |
|---|---|--|--|--|--|
| <b>Collaboration</b>                          |   |  |  |  |  |
| <b>Group dynamics</b>                         | Small group where everybody knows one another and has worked respectfully together before (e.g., a book club where members already know each other).  | Small group where most know one another and have worked respectfully before (e.g., a community garden group with some new volunteers).   | Medium-sized group where only some know one another.<br><br>Minor disagreements might occur (e.g., a company-wide meeting to discuss a new company policy).  | Large unfamiliar group.<br><br>Disagreements might occur frequently (e.g., a national conference with representatives from various companies discussing industry standards).   | Large unfamiliar group.<br><br>Significant conflicts occur regularly (e.g., a labor negotiation between a company and a union with a history of conflict).   |
| <b>Equity, diversity, and inclusion</b>       | Mostly homogenous group with few differences in viewpoints, backgrounds, abilities, or styles.<br><br>Requires awareness of differences (e.g., a team of engineers in a small town all with similar educational backgrounds and work experience collaborates on a technical project). | Some different viewpoints, backgrounds, abilities, or styles.<br><br>Requires basic understanding of differences (e.g., a marketing team has members from different age groups with varying levels of experience in social media marketing).                         | Many different viewpoints, backgrounds, abilities, or styles.<br><br>Requires consideration of and adjustments to these differences and following existing equity and inclusion policies and practices (e.g., a tech company encourages team members from underrepresented backgrounds to take on leadership roles in projects).       | Diverse viewpoints, backgrounds, abilities, or styles.<br><br>Requires encouragement of inclusive and equitable practices among others (e.g., a national healthcare task force is formed with doctors, nurses, patients, and representatives from Indigenous communities to address healthcare disparities). | Diverse and directly conflicting viewpoints, backgrounds, abilities, or styles.<br><br>Requires constant facilitation of respectful interactions among others to ensure equity and inclusion. May include developing new equity and inclusion policies and practices (e.g., a school board in a multicultural city faces protests from parents on the implementation of a new sex education curriculum). |
| <b>Complexity of the coordination</b>         | Individual work with minimal or no coordination, only need report on task completion to others (e.g., one person completing a report and passing it along for another to develop an executive summary).   | Shared work with one or two others that requires some basic coordination of tasks and timelines (e.g., two colleagues co-developing a presentation with clearly assigned sections).  | Group work that requires coordination of inter-dependent tasks, timelines, and resources (e.g., a team of developers working on a software project).   | Group work that requires complex coordination, including negotiation and prioritization (e.g., a student council planning a fundraising event).  | Group work that requires strategic and evolving coordination based on long-term goals and changing circumstances (e.g., a team developing a new business initiative).  |
| <b>Rules and routines of the coordination</b> | Minimal or no rules or routines are required to coordinate work (e.g., roommates take turns taking out the trash and recycling).  | Rules and routines are well-established (e.g., a team in a manufacturing plant follows a well-defined assembly line process).  | Rules and routines are not fully established, but the common goals are clear and there are previous coordination routines to replicate (e.g., a team that has successfully collaborated on a project in the past works together again with some new team members).   | Rules and routines are not established but can be easily defined based on clear common goals (e.g., a cross-functional team from different departments comes together for a broad but well-defined project).   | Rules and routines need to be negotiated and common goals need to be defined (e.g., a blended family with children from previous relationships is trying to establish new household rules and routines).   |
| <b>Roles and responsibilities</b>             | Requires being responsible only for own behaviour in the interaction (e.g., attending meetings and following meeting agendas).  | Requires being responsible for own and other's behaviour in interaction with another individual (e.g., coordinating tasks with a new colleague).   | Requires the responsibility to maintain effective interactions among multiple individuals (e.g., facilitating a small team meeting).   | Requires the responsibility to manage interactions and integrate tasks on a team (e.g., organizing a volunteer event for a community group).   | Requires the responsibility to lead the direction of the team, and coach, motivate, and inspire team members (e.g., setting the vision and goals for a large company).   |
| <b>Evaluation and feedback</b>                | Limited evaluation of collaboration required. May include providing feedback on own behaviours (e.g., a new employee shadows a more experienced colleague and provides basic feedback on their own understanding of the collaboration process).                                       | Some basic evaluation of collaboration required. Includes receiving and providing feedback on behaviours of self and others (e.g., a study group uses a rubric to assess each other's contributions to a group presentation, focusing on participation and clarity). | Evaluation on collaboration required. Includes receiving and providing feedback on self, others, and the group as a whole. May include the use of specific tools (e.g., questionnaires, competency frameworks) (e.g., a group of volunteers working on a community project uses a questionnaire to gather feedback from team members). | Regular evaluation of collaboration required. Includes facilitating feedback among team members and from beyond the team (e.g., clients and partners) (e.g., a sports team or club regularly uses post-game evaluations with coaches, players, and volunteers).  | Continuous evaluation of collaboration required. Includes creating an open and safe environment for ongoing reflection, feedback, and learning for everybody (e.g., a company implements a system for ongoing feedback on teamwork and collaboration using anonymous surveys, team discussions, and team building exercises).  |

**Table 21 Collaboration: Proficiency Statements**

| Collaboration: Proficiency Statements          |   |   |   |   |   |
|--|---|---|---|---|---|
|  | Level 1   | Level 2   | Level 3   | Level 4   | Level 5   |
| <b>1. Work Well with Others</b>                | <p>Respects and shows courtesy to others, follows instructions, and completes assigned tasks.</p> <p>Conveys information to show accountability to another person, and occasionally offers encouraging words to others.</p> <p>Has limited awareness of own strengths and weaknesses.</p>   | <p>Builds trust and rapport by following through on commitments and meeting expectations.</p> <p>Offers support and encouragement to others.</p> <p>Identifies basic personal and team strengths and weaknesses, and areas for improvement.</p>   | <p>Builds trust and rapport with others including unfamiliar and diverse individuals by consistently being reliable and supporting others through positive words and actions.</p> <p>Actively seeks feedback and leverages team strengths and addresses weaknesses (e.g., pairs team members with complementary strengths).</p>   | <p>Builds trust and rapport in diverse teams with complex dynamics (e.g., through empathy, listening, conflict resolution).</p> <p>Leads team by establishing routines and adapting collaboration style and behaviours to foster a safe and inclusive environment, while maintaining professionalism.</p> <p>Creates opportunities for team reflection (e.g., strengths and weaknesses) and leverages understanding of strengths and weaknesses to navigate group dynamics.</p>   | <p>Inspires trust and builds team environment through leadership, coaching and mentorship.</p> <p>Leads team by adapting strategies, structures, and routines to complex and evolving circumstances to ensure continued collective action towards shared goals.</p> <p>Champions diversity and inclusion, creating safe spaces for diverse perspectives and leveraging them to strengthen teams.</p> <p>Facilitates continuous learning from team strengths and weaknesses, implementing best practices to improve group dynamics and team performance.</p> |
| <b>2. Value Diversity &amp; Inclusivity</b>    | <p>Recognizes importance of diversity, but lacks awareness and understanding of different cultures, backgrounds, etc., how it can influence working with others.</p> <p>Understands that different viewpoints exist, and tries to avoid judgements, but may unintentionally exclude others due to lack of full awareness.</p>               | <p>Recognizes and understands diversity on a small team.</p> <p>Makes occasional attempts to consider and adapt to these differences but may struggle with consistency.</p> <p>Treats others with respect regardless of differences but may hold underlying biases and require prompts to engage with diverse viewpoints.</p> <p>Begins to be aware of exclusionary behaviours and tries to avoid them.</p> | <p>Values diversity and seeks to learn about and understand different backgrounds and viewpoints.</p> <p>Listens actively and respectfully to different viewpoints even when they differ from own.</p> <p>Contributes to inclusive environments by incorporating and responding to differences in teamwork (e.g., solicit contributions from diverse team members, support diverse thinking and brainstorming).</p> | <p>Demonstrates deep understanding of how diversity can influence collaboration and actively seeks differences as a strength.</p> <p>Promotes an environment where everyone feels valued, respected, and heard, and actively challenges biases and assumptions (e.g., gender bias on construction jobsites).</p> <p>Creates space for diverse team members to collaborate, (e.g., share ideas without fear of judgment, adapt interaction styles to ensure inclusive participation, acknowledge their own bias and knowledge gaps).</p> | <p>Serves as role model who champions diversity and inclusivity.</p> <p>Leads diverse teams by utilizing unique strengths of all members.</p> <p>Advocates for long-term approaches to break down systemic barriers and facilitate participation of diverse groups.</p> <p>Strives toward inclusivity at the organizational or institutional level (e.g., recommend inclusive workplace practices and recruitment and hiring policies).</p>   |
| <b>3. Manage Difficult Interactions</b>        | <p>Excels at basic interactions like reporting on completed tasks where conflicts can be more easily avoided.</p> <p>Withdraws from difficult interactions.</p> <p>Struggles with more complex interactions and discussions especially with differing opinions, and relies on others to identify and navigate interpersonal challenges.</p> | <p>Participates in difficult interactions and discussions under guidance, but may not actively engage with other viewpoints.</p> <p>Can identify some interpersonal barriers but lacks strategies to address them.</p> <p>Manages conflicts using simple strategies (e.g., asking for clarifications, basic compromise), but may overlook deeper issues or need support in complex situations.</p>          | <p>Approaches difficult interactions and discussions using established collaboration tools (e.g., consider different perspectives, seek to understand the root cause of conflicts).</p> <p>Recognizes and addresses interpersonal barriers. Independently resolves some difficulties and contributes to resolving others.</p>   | <p>Facilitates difficult interactions or discussions using conflict resolution tools and ensuring all voices are heard.</p> <p>Anticipates potential interpersonal barriers and takes steps to prevent them (e.g., negotiate to reach shared understanding, emphasize common ground).</p> <p>Independently navigates challenging interactions and sometimes guides others.</p>  | <p>Mentors and coaches others on conflict resolution and how to navigate difficult interactions.</p> <p>Facilitates and moderates challenging and sensitive interactions.</p>   |
| <b>4. Facilitate Collaborative Environment</b> | <p>Fulfills their own role but lacks understanding of how it contributes to team success.</p> <p>May not be aware of roles of others.</p> <p>Requires clear guidance to understand their place in the team and how to support others.</p>   | <p>Understands own role and the roles of immediate team members.</p> <p>Provides basic support (e.g., sharing resources, offering help with tasks), but need prompts to address different team members' needs.</p>  | <p>Understands their own role and respects the roles of others.</p> <p>Identifies and addresses team members' needs, providing tailored support for individuals to ensure all can contribute to their best abilities.</p>   | <p>Clarifies roles and responsibilities with team members, assigning tasks based on individual strengths and weaknesses.</p> <p>Coaches, mentors, and empowers others to reach their full potential and enhance team dynamics, valuing their contributions and providing constructive feedback.</p>   | <p>Lead teams by providing a clear strategic vision and empowers others to take proactive approaches toward shared goals, even with evolving roles and responsibilities.</p> <p>Provides expert guidance, motivation, and mentorship so that team members can overcome challenges and enhance the collaborative process.</p> <p>Coaches teams to cultivate collaborative routines and cultures that align with long-term shared goals.</p>  |

| Collaboration: Proficiency Statements                             |   |  |   |   |  |
|---|---|--|---|---|--|
|   | Level 1   | Level 2  | Level 3   | Level 4   | Level 5  |
| <b>5. Achieve a common goal with others</b>                       | <p>Completes assigned part of the teamwork, but rarely seeks input, assistance, or opportunities for others to contribute.</p> <p>Relies on directions of others to ensure risks and resources are managed appropriately.</p>   | <p>Completes tasks, taking ownership of their part of the teamwork, seeks input and consults with others when needed.</p> <p>Acknowledges others' contributions. With guidance, begins to consider risks and limited resources in teamwork.</p>  | <p>Seeks opportunities to go beyond assigned tasks (e.g., take on more responsibilities) and consults with others in anticipation of needs to help team achieve shared goals.</p> <p>Encourages and facilitates diverse contributions from all team members.</p> <p>Identifies and mitigates risks to the collaborative process while managing resources effectively (e.g., understand time limit).</p> | <p>Takes on challenging tasks in the team and manages coordination and integration of others' tasks to achieve common goal.</p> <p>Co-defines goals with the team and facilitates shared decision-making throughout the collaboration process.</p> <p>Anticipates and mitigates risks to the collaborative process and strategically optimizes resources (e.g., find synergies across tasks of different team members).</p>   | <p>Unites and motivates team with their leadership.</p> <p>Inspires collective action towards shared goals.</p> <p>Makes risk mitigation plans considering far-reaching implications (e.g., on the organization, region, or society).</p> <p>Integrates system thinking into resource allocation (e.g., manage resources based on long-term strategic visions).</p>  |
| <b>6. Reflect and improve on how well the team works together</b> | <p>Attends team reflection activities but may not actively participate.</p> <p>Occasionally identifies a basic issue or weakness but lacks experience to suggest improvements.</p> <p>May struggle to accept or learn from feedback, no understanding how own behaviour affects the team.</p> | <p>Participates in team reflection activities by offering suggestions for improvement, mainly limited to own tasks and contribution.</p> <p>Accepts feedback and attempts to understand and implement it.</p> <p>Struggles to comment on other team members, or on the team dynamics in general.</p> | <p>Reflects on team successes and challenges, suggesting improvements that consider diverse perspectives and needs of all team members.</p> <p>Seeks and learns from feedback to improve both individual and team performance.</p>  | <p>Analyzes team performance with a long-term view, systematically collecting feedback, encouraging open discussions on team performance, and creating safe spaces for honest evaluation.</p> <p>Seeks diverse viewpoints on how the team works, make plans to collectively address biases and improve inclusive team dynamics.</p> <p>Fosters a growth mindset among team members through constructive feedback exchanges (e.g., all team members are empowered to build on strengths to address areas for improvement).</p> | <p>Champions a culture of learning and development by providing ongoing feedback, coaching, and mentoring opportunities.</p> <p>Guides the team in analyzing own and team performance, identifying areas for improvement, and setting future and long-term goals.</p> <p>Uses an evidence-based approach (e.g., collect feedback survey from team members) and analyzes performance data to improve teamwork.</p> <p>Leads continuous learning initiatives by organizing and facilitating workshops and best-practice sharing events to foster an inclusive and collaborative team environment (e.g., advocate for workplace training to enhance inclusivity).</p> |

**Table 22 Collaboration: Overarching descriptors**

| Collaboration: Overarching Descriptors |  |   |   |
|--|--|---|---|
|  | Entry  | Intermediate  | Advanced  |
| <b>Overarching descriptors</b>         | <p>Can interact in small groups with some individual differences, where most or all know one another. Can understand and make minor adjustments to differences. Can follow well-established rules and routines for basic coordination of tasks. Can interact effectively with other individuals and receive and provide basic feedback on self and others.</p> | <p>Can interact in medium-sized groups with many individual differences, where only some know one another. Can consider and adapt to others in inclusive and equitable ways. Can use common goals to adapt previous rules and routines to coordinate group work. Can maintain effective interactions within a group and receive and provide feedback on self, others, and the team.</p> | <p>Can interact in large unfamiliar groups with diverse individual differences and conflicts. Can facilitate or lead the use of inclusive and equitable practices among others. Can define common goals to negotiate and manage rules and routines to strategically coordinate complex group work. Can lead, coach, and motivate a team, creating space for ongoing feedback and learning together.</p> |

## ADAPTABILITY

Table 23 Adaptability: Dimensions

| Adaptability Dimensions                                  |  |  |   |   |  |
|--|--|--|---|---|--|
| Dimensions   | Level 1  | Level 2  | Level 3   | Level 4   | Level 5  |
| <b>Magnitude, pace, and predictability of change</b>     | Limited variations (e.g., similar, repetitive tasks)<br><br>Disruptions rarely occur. When change happens, it is gradual, with plenty of time to adjust  | Wider range of variations but predictable (e.g., some differences in tasks but the differences are known ahead of time)<br><br>Disruptions sometimes occur. Change develops over a reasonable timeframe, allowing for some preparation   | Wider range of less predictable variations (e.g., a mix of repetitive and non-repetitive tasks, and the non-repetitive tasks may not always be known ahead of time)<br><br>Disruptions often occur. Change unfolds at a quick pace, requiring a quick response  | Variations are not predictable but are within a structure or routine (e.g., unknown differences in schedule, but are based on a familiar routine)<br><br>Disruptions frequently occur. There is little to no time to prepare  | Significant variation, no set structure or routine, different schedule or plan each day (e.g., new schedule every day, may need last-minute planning)<br><br>Disruptions always occur. There is limited time available to adapt to change  |
| <b>Degree of impasse (e.g., roadblocks, bottlenecks)</b> | Changes are unlikely to result in an impasse. Can apply original plans and goals with minimal adjustments  | Change can be easily accommodated, no new plan is required (e.g., some minor, short interruptions, but can easily resume original tasks)   | Changes introduce complications that require substantial revisions of original plans (e.g., more significant interruptions, need some re-sequencing of tasks or re-scheduling of people or things)  | Change can fundamentally alter the context of the task. New goals and plans may be required.  | Change can expose limitations and weaknesses of the current approach. Requires new approaches and therefore new goals and plans.   |
| <b>Autonomy in planning and goal-setting</b>             | The plan is provided by others. Prioritization might not be needed (e.g., simply work on tasks in chronological order).<br><br>Goals are set by others.  | Some scope to plan, order, and prioritize the tasks within the constraints of a framework determined by others, e.g., a supervisor, a more experienced colleague<br><br>Goals are set by others with room for input from the individual. | Priorities and task sequence are set by the individual based on previous experience, specialized knowledge, occupational practice, and/or professional standards, but subject to confirmation or approval by others, e.g., supervisors<br><br>Goals are set by the individual under general guidance from others. | The individual has authority to set priorities and task sequence for themselves<br><br>The individual has authority to set goals for themselves   | The individual has authority to set priorities and task sequence for themselves and others<br><br>The individual has authority to set goals for themselves and others  |
| <b>Number of parallel goals</b>                          | A single, well-defined goal  | Two to three sequential goals  | Two to three concurrent or parallel goals   | Multiple parallel goals with potentially conflicting time demands   | Extensive number of dynamic, evolving goals, with conflicting time demands   |
| <b>Impact of failure to achieve goals</b>                | No direct impact on subsequent tasks, but personal motivation may be affected  | Limited, may affect own subsequent tasks   | More extensive, can affect others' tasks  | Broad, often affects others' tasks, related to an important but not critical part of the work   | Significant, affects tasks of several others, related to a major part of the work  |
| <b>Sources of time demand</b>                            | Single source (e.g., report to one supervisor)   | Two to three sources, rarely conflicting (e.g., need to meet assignment deadlines of two to three classes per semester)  | Multiple sources, but with predictable sequencing and rarely conflicting time demands (e.g., handle coursework and afterschool activities)  | Multiple sources, potentially with competing or conflicting demands for time; however, there are established criteria or procedures for deciding between tasks (e.g., juggle a part-time job with full-time study, but the hours of the part-time job can be negotiated). | Multiple sources, potentially with competing or conflicting demands for time. The individual must use their own judgment to decide between tasks (e.g., complete multiple projects with similar deadlines for different clients)   |
| <b>Continuous learning</b>                               | Occasional need for skills upgrading, with direct application to task requirements. Learning goals, methods, and sources are set and provided by others. | Regular need for skills upgrading, requiring some inference to link and apply training to task requirements. Learning environment is more flexible; learners can co-create goals and help choose learning methods.                       | Regular need for skills upgrading, requiring use of existing skills and experience to engage in and link learning activities to task requirements. Learners set own goals and select a variety of resources under broad general guidance.   | Frequent need for skills upgrading, requiring learners to build on extensive prior skills and knowledge bases. Learners identify and establish relevance for a wide range of potential resources and methods, and tailor activities to align with task requirements.      | Frequent need for skills upgrading for self and others, requiring knowledge development and sharing within a dynamic learning network. May require fluid goal setting for self and others, and departure from established sources and methods in the face of frequent disruptions. |
| <b>Magnitude, pace, and predictability of change</b>     | Limited variations (e.g., similar, repetitive tasks)<br><br>Disruptions rarely occur. When change happens, it is gradual, with plenty of time to adjust  | Wider range of variations but predictable (e.g., some differences in tasks but the differences are known ahead of time)<br><br>Disruptions sometimes occur. Change develops over a reasonable timeframe, allowing for some preparation   | Wider range of less predictable variations (e.g., a mix of repetitive and non-repetitive tasks, and the non-repetitive tasks may not always be known ahead of time)<br><br>Disruptions often occur. Change unfolds at a quick pace, requiring a quick response  | Variations are not predictable but are within a structure or routine (e.g., unknown differences in schedule, but are based on a familiar routine)<br><br>Disruptions frequently occur. There is little to no time to prepare  | Significant variation, no set structure or routine, different schedule or plan each day (e.g., new schedule every day, may need last-minute planning)<br><br>Disruptions always occur. There is limited time available to adapt to change  |



Table 24 Adaptability: Proficiency Statements

| Adaptability: Proficiency Statements                |   |  |   |  |   |
|---|---|--|---|--|---|
|   | Level 1   | Level 2  | Level 3   | Level 4  | Level 5   |
| <b>1. Demonstrate responsibility</b>                | Completes well-defined assigned tasks with minimal need for adjustments to the best of ability when given clear instructions and prioritization. Stays focused with reminders when there are few distractors in a predictable environment. Makes an effort to meet deadlines. | Completes tasks with minor variations and interruptions, especially with instructions, feedback, and a predefined framework. Manages time for sequential goals and deadlines with some guidance. Maintains focus and minimizes distractions with occasional reminders.   | Takes initiative to reliably complete multiple tasks with unexpected variations and disruptions, switching focus between them efficiently and avoiding distractions. Uses tools and strategies to meet concurrent goals and deadlines, even when plans need to be adjusted.   | Maintains a focused work environment and minimizes distractions, but effectively shifts focus when faced with unforeseen changes or urgent needs. Identifies and addresses potential roadblocks and communicates with others before they are impacted. Creates strategies to manage significant disruptions and adapts to changing demands and conflicting time constraints.                               | Consistently meets deadlines and achieves goals, staying focused in complex fast-paced fluid situations, adjusting on the fly with limited planning, and finding innovative solutions. Manages resources and priorities strategically for self and others, anticipating problems when possible and developing contingency plans. Delegates tasks effectively, empowers others, and holds themselves and their team accountable.   |
| <b>2. Persist and persevere</b>                     | Persists in completing tasks exactly as planned with minimal adjustments. Works best with clear instructions, predictable situations, only minor setbacks, and a single goal. Relies on others for guidance about when to persist or adjust.                                  | Anticipates minor variations and adjusts plans accordingly. Regularly reflects on progress and begins to identify situations requiring adaptation, especially for known upcoming changes. With some support, persists through change or adapts plans to complete subsequent goals.   | Proactively anticipates change, continuously reflects on progress, and adjusts plans accordingly. Develops contingency plans taking into account multiple goals and tasks. Perseveres towards goals even when faced with challenges, finding alternative solutions or modifying the approach when needed. Independently switches between persistence and adaptation based on the situation. | Reacts to unexpected changes by quickly adjusting plans if needed. Deals with complex situations with multiple goals and conflicting demands, continuously evaluating progress, anticipating major changes, persisting through challenges, and adapting strategies. Encourages discussion and a growth mindset in others when it comes to adapting to challenges.  | Makes quick and strategic decisions whether to persist or completely revise approach when unforeseen changes arise. Continuously reflects with a future-oriented mindset, anticipating potential challenges and creating adaptable plans, even with multiple dynamic goals and shifting priorities. Mentors others to navigate change and adapt effectively, fostering a culture of continuous learning and calculated risk-taking.   |
| <b>3. Regulate your emotions when appropriate</b>   | Maintains a positive outlook in a predictable environment. Stays calm or recovers quickly from minor frustrations. Relies on guidance to manage emotions and refocus during setbacks or unexpected challenges.  | Maintains a positive outlook while managing sequential goals and multiple deadlines. Manages emotions somewhat effectively with setbacks and unexpected disruptions, but may still benefit from support. Offers basic encouragement to others experiencing emotional challenges.   | Maintains a positive outlook despite unexpected challenges with concurrent goals and multiple tasks. Regulates emotions effectively and independently, using coping mechanisms and reframing techniques to maintain composure or recover quickly from setbacks and refocus on tasks. Encourages and supports others facing challenges to remain calm.                                       | Demonstrates a consistently positive outlook even when managing multiple goals with conflicting demands and deadlines. Stays calm under pressure and rapidly recovers from significant emotional challenges using a variety of strategies. Fosters a positive and productive team environment by proactively sharing emotional regulation strategies and supporting others to stay calm during challenges. | Demonstrates a consistently positive outlook even in complex, highly fluid situations with constant pressure. Manages emotions using advanced techniques or even developing new strategies, recovering quickly and effectively. Serves as a source of calm and encouragement for others, creating a supportive culture that allows others to feel comfortable expressing emotions and developing strategies for coping with stress.   |
| <b>4. Set or adjust your goals and expectations</b> | Accepts goals and expectations set by others with minimal understanding of underlying factors. Relies on others to define standards for achieving goals. Maintains original goals and expectations with minimal adjustments.  | Sets goals for each step in a sequence with instructions and a pre-defined framework. Begins to understand the relationship between skill sets, resources, and achievable goals. With some support, identifies basic criteria for reaching goals and adjusts expectations for minor issues but relies on others for significant changes. | Independently sets achievable concurrent goals for multiple tasks, considering skills, resources, and potential supports. Defines clear success criteria for each goal. Makes informed adjustments to expectations and goals based on progress and changing circumstances.  | Sets ambitious yet achievable goals while considering competing deadlines and priorities, long-term impact, and potential challenges. Defines clear and measurable success metrics for goals, even complex ones. Regularly reviews and revises goals, even creating new ones, in response to changing priorities or circumstances. Involves others as appropriate and informs those who may be impacted.   | Sets ambitious yet achievable goals for complex projects and overlapping deadlines, collaborating with others and considering individual and team resources. Develops adaptable success criteria for individual and team goals. Continuously monitors progress and adjusts goals in response to rapid changes and evolving resources and priorities. Effectively communicates complex adjustments in goals with others to maintain buy-in. Mentors others in setting and adjusting goals effectively. |
| <b>5. Plan and prioritize</b>                       | Follows pre-defined tasks and task sequences provided by others, especially with a single goal. Maintains original plan with minimal adjustments when faced with changes.   | Creates simple plans with steps, but may lack details and not consider all aspects. Prioritizes tasks within each goal with some support, but focuses more on urgency than importance. Adjusts task priorities in response to minor changes with clear instructions or support.  | Independently creates detailed plans with well-defined tasks, milestones, and timelines. Prioritizes tasks based on urgency, importance, and resources. Regularly reevaluates priorities based on the evolving situation and adjusts tasks and timelines to maintain effectiveness, even with unexpected changes.   | Creates flexible plans with potential adjustments for conflicting goals. Prioritizes dynamically, adapting to changing circumstances and resources, and creating entirely new plans when faced with major changes. Communicates plans and changes to others effectively.   | Creates strategic and adaptable plans for complex projects in highly fluid environments while working with others. Prioritizes tasks considering individual strengths, team dynamics, current needs, and long-term goals. Proactively plans for major changes, developing contingency plans and proposing entirely new approaches when needed. Communicates effectively and mentors others to maintain team focus and efficiency.   |

| Adaptability: Proficiency Statements |   |  |   |  |   |
|--------------------------------------|---|--|---|--|---|
|                                      | Level 1   | Level 2  | Level 3   | Level 4  | Level 5   |
| <b>6. Seek self-improvement</b>      | Shows limited reflection on skills set and resources. Relies on others to identify areas for improvement. Learns from minor setbacks in predictable environments, especially with feedback. | Begins to reflect on performance with prompting from others. Identifies basic areas for improvement based on feedback, learns from setbacks, and tries to avoid repeating mistakes. However, may struggle to learning into improved performance. | Regularly reflects on performance and personal skill sets, considering unexpected changes and resource constraints. Identifies skill gaps and actively pursues learning opportunities (e.g., training, professional development). Learns from both successes and failures, analyzing mistakes and taking steps to develop new skills or utilize resources more effectively. | Continuously reflects on strengths and weaknesses, and identifies areas for improvement. Demonstrates a growth mindset, seeking out challenging experiences, critically analyzing setbacks, and seizing unexpected opportunities to learn and adapt skill sets. Encourages others to seek feedback, share knowledge, and participate in development opportunities. | Critically reflects on strengths and weaknesses of self and others to identify opportunities for growth and training within the team, especially for complex rapidly changing environments. Mentors and guides others to create a culture of open feedback, knowledge sharing, and experimentation for collective learning. |

**Table 25** Adaptability: Overarching Descriptions

|                                | Entry   | Intermediate   | Advanced  |
|--------------------------------|---|--|---|
| <b>Overarching descriptors</b> | Can complete routine tasks and achieve a small series of goals when given clear instructions and supervision. Can adjust to and handle stress of minor disruptions and changes, personal setbacks, and a few deadlines. Can engage in occasional learning and apply new skills and knowledge to continuously improve. | Can complete varying tasks and achieve several concurrent goals with some autonomy in planning and goal setting. Can adjust to and handle stress of moderate disruptions and changes, setbacks that may affect others' work, and multiple deadlines. Can identify and engage in frequent learning, and adapt new skills and knowledge to continuously improve. | Can complete varying unpredictable tasks and achieve multiple goals with full autonomy in planning and goal setting for self and others. Can adjust to and handle stress of significant disruptions and changes, significant setbacks that impact entire teams, and multiple conflicting deadlines. Can recommend ongoing learning for self and others to prepare for future change and continuously improve. |

## CREATIVITY AND INNOVATION

**Table 26 Creativity and Innovation: Dimensions**

| Dimensions   | Level 1  | Level 2   | Level 3  | Level 4   | Level 5  |
|--|--|---|--|---|--|
| <b>Creativity and Innovation</b>                           |  |   |  |   |  |
| <b>Degree of originality and uniqueness</b>                | Minimal elements of novelty and originality, often based on personal interpretation or modification of an existing idea (e.g., writing a story inspired by a classic fairy tale, but in a modern setting). | Some elements of novelty and originality, often by combining existing ideas in new and unique way (e.g., creating/planning a unique cake by combining two or more different flavours that are not typically used together)                                | Multiple elements that demonstrate a clear departure from existing norms, concept and approach within a familiar context (e.g., developing a course where new technology is used in a way that changes how information is delivered, how students participate and interact, and how they are assessed).                | Broad range of elements that has the potential to change a field or domain, introduce new approaches or functionalities, and address previously unmet needs (e.g., creating a design for a new type of fabric that is both environment-friendly and durable).   | Entirely new concepts or approaches with the potential to lead to breakthroughs or paradigm shifts (e.g., planning and proposing a new communication technology that would revolutionize the way people interact and exchange information).  |
| <b>Idea generation and divergence</b>                      | Tasks require a basic idea that deviates from existing processes (e.g., suggest adding an FAQ page to website to improve customer experience).   | Tasks require a few novel ideas that vary within a common category (e.g., different formats, processes, resources, timelines, or contexts) (e.g., suggest adding an FAQ page, phone line, and an online chat option to facilitate customer interactions). | Tasks require multiple novel ideas that vary across different but related categories (e.g., suggests adding a chatbot, emailing personalized recommendations, and creating a customer loyalty program to improve customer interactions).   | Tasks require multiple novel and unconventional ideas that connect and apply information and resources in unexpected ways (e.g., suggests using augmented reality for product demonstrations, implementing gamification elements in customer interactions, or partnering with local businesses to provide package deals).               | Tasks require continuous generation of highly novel ideas that push boundaries (e.g., suggest improving environment-friendly practices within the business and creating a marketing campaign to raise customer awareness, generate buy-in, and encourage participation in live production demo).           |
| <b>Relevance, quality, and value</b>                       | Tasks involve generating new ideas, even if they aren't directly relevant to the situation   | Tasks require generating new and relevant ideas, even if they may not be immediately practical.   | Tasks involve generating new ideas that are not only relevant but also feasible and workable within the given constraints. Some adaptation or refinement might be needed to put them into action.  | Tasks require generating new ideas that are relevant and applicable or usable with minimal adjustment.  | Tasks involve generating transformative ideas that have the potential to be widely adopted and make significant impacts beyond the immediate situation.  |
| <b>Evaluation and improvement of own and others' ideas</b> | Requires limited or passive participation in the evaluation and improvement of ideas   | Requires active evaluation of ideas and suggestions for incremental improvements, focusing on clarity and practicality  | Evaluation and improvement of ideas involves iterative adaptation, refinement and/or expansion based on feedback and context.  | Evaluation and improvement of ideas involves strategic integration of diverse perspectives and areas of expertise, identification of limitations, and iterative improvement that may add or incorporate original elements.  | Evaluation and improvement of ideas involves masterful transformation of ideas to increase relevance and originality.  |
| <b>Scope for experimentation and innovation</b>            | In a controlled environment, with a focus on testing feasibility or basic application. Impact of the innovation is limited to self.  | In a broader but well-defined environment. Focuses on small deviations from existing processes (e.g., small change in a working process for self and a co-worker). Impact is limited to self and a few others.  | Ventures beyond established routines and starts to challenge assumptions, but still has clear expectations for outcomes. More possibilities for testing and exploration. The innovation can impact a small group (e.g., evaluate options for web applications to help with notetaking and synthesis in team meetings). | Ventures into unfamiliar territory with more potential for unforeseen challenges and risks. Needs to turn ambiguity and uncertainty into inspirations and opportunities. The innovation can impact a larger group (e.g., a school, a company) (e.g., test new ways to use materials, tools and equipment to manufacture a new product). | Steps out of personal comfort zone, pushes boundaries and/or ventures into uncharted territory. Potential for high levels of risk and uncertainty, and need for disruptive but transformative ideas that have systemic implications and impacts (e.g., build new applications of AI for medical purposes). |

Table 27 Creativity and Innovation: Proficiency Statements

| Creativity and Innovation: Proficiency Statements                |   |  |   |   |   |
|--|---|--|---|---|---|
|  | Level 1   | Level 2  | Level 3   | Level 4   | Level 5   |
| <b>1. Identify the issue to be addressed</b>                     | Identifies and articulates straightforward issues based on obvious signs. Can recognize basic elements of the problem and identify simple decision points in low-stakes situations. | Identifies routine issues and potential underlying problems or related issues. Recognizes the need for a decision, and can distinguish between urgent and less important issues. | Identifies problems or issues, distinguishing symptoms from root causes. Prioritizes critical issues. Considers multiple perspectives and potential impacts to accurately define problems and decision points and avoid significant losses.       | Identifies core issues in complex situations, anticipates future challenges, and identifies interconnected factors related to the problem. Can identify high-stakes issues with potential widespread consequences.  | Accurately identifies and articulates complex, often hidden problems, and is able to anticipate potential future issues based on trends or patterns. Considers multiple perspectives to analyze systemic issues that require long-term, strategic solutions to prevent catastrophic consequences.   |
| <b>2. Gather information to help you address the issue</b>       | Collects easily accessible data to address simple issues. Relies on familiar sources and procedures, often using personal knowledge or asking colleagues.                           | Gathers information from various sources to address routine issues. Can typically recognize biases in information and understands the importance of verifying data.              | Collects information from multiple sources to identify the context and potential solutions for moderately complex problems. Evaluates information for accuracy and relevance, and begins to manage biases and actively seek diverse perspectives. | Systematically gathers and analyzes information from diverse sources to address complex problems. Identifies potential knowledge gaps, consults experts, critically evaluates data for accuracy and bias, and ultimately identifies patterns and trends to address complex issues.  | Conducts thorough research on complex issues, systematically gathering information from diverse sources. Analyzes data in-depth, considering multiple perspectives to form comprehensive understandings and identify potential solutions to systemic problems. Effectively synthesizes findings and addresses biases to inform decision-making.   |
| <b>3. Analyze the issue</b>                                      | Recognizes basic elements of simple problems and can identify obvious connections between pieces of information related to the problem.   | Identifies the main components of problems. Breaks down simple issues into their core components, identifying connections and recognizing some patterns.                         | Breaks down complex issues into smaller parts, considering multiple perspectives to understand potential causes and effects, patterns, and relationships between information.   | Conducts thorough analysis to understand complex problems by considering multiple viewpoints and potential outcomes. Identifies root causes, hidden factors, and potential consequences of solutions.   | Expertly analyzes highly complex issues by synthesizing information from multiple sources. Identifies intricate relationships, potential solutions, and long-term consequences amidst uncertainty. Employs critical and systems thinking to develop innovative approaches considering various perspectives and stakeholders.  |
| <b>4. Develop multiple routes of action</b>                      | Generates simple solutions to easy problems, thinking of the immediate consequences.  | Generates a few potential solutions for simple issues. Evaluates potential solutions based on given criteria and considers short-term impacts.                                   | Generates multiple practical solutions to complex problems. Considers the factors, constraints, and short- and long-term impacts of potential solutions.  | Generates a variety of solutions to address highly complex problems. Evaluates the options based on multiple criteria including feasibility, potential consequences and risks, effectiveness, and short- and long-term impacts on multiple stakeholders. Ultimately selects the best solution based on various criteria.                          | Generates highly complex solutions for intricate or large-scale problems. Considers long-term impacts, unintended consequences, long-term sustainability, potential challenges, and ethical implications while creating comprehensive action plans with multiple contingencies.   |
| <b>5. Address the issue</b>                                      | Selects and implements a simple solution with minimal analysis, planning, or consideration of alternative solutions.  | Chooses a suitable course of action, and implements the solution with some planning, monitoring progress and making adjustments as needed.                                       | Makes informed decisions to select the most appropriate course of action. Implements the chosen solution with a structured plan, adapting as needed based on feedback.  | Develops and implements strategic plans to solve complex problems, making informed decisions based on a thorough analysis of potential solutions, anticipating potential challenges. Makes necessary adjustments based on ongoing evaluation to achieve optimal outcomes.   | Uses expert judgement to develop a comprehensive strategy to address highly complex problems, considering multiple factors and constraints. Implements a flexible plan and adapts to changing circumstances, using ongoing evaluation to make evidence-based improvements.  |
| <b>6. Evaluate the effectiveness of the solution or decision</b> | Assesses the immediate impact of a simple solution, recognizing if the solution met its intended purpose using existing basic criteria and providing basic feedback.                | Evaluates the effectiveness of a solution or decision. This includes assessing overall success using existing criteria, identifying key outcomes, and suggesting improvements.   | Evaluates effectiveness of solution, considering multiple factors, long-term impacts, unintended consequences, and established goals. Identifies strengths, weaknesses, and areas for improvement, ultimately learning from the process.          | Evaluating a complex solution or process. This evaluation involves assessing outcomes against predefined standards, identifying factors contributing to success or failure, learning from experiences, and determining areas for improvement. Generates best practices or refinements to optimize future applications and inform decision-making. | Critically analyzes complex solutions or decisions, assessing their long-term impacts, evaluating the sustainability of the solution, identifying systemic issues, and providing recommendations for improvement. Gathers input from various stakeholders and using evaluation frameworks to guide the analysis. Synthesizes analysis to identify broader implications, insights, and best practices to share systemically. |

**Table 28 Creativity and Innovation: Overarching Descriptions**

|                               | <b>Entry</b>   | <b>Intermediate</b>   | <b>Advanced</b>  |
|-------------------------------|--|---|--|
| <b>Overarching descriptor</b> | Can generate a few ideas with elements of originality and novelty. Can participate in the evaluation and refinement of ideas but with a focus on basic improvements and clarity. Creativity and innovation impact is limited to self or a few individuals. | Can generate multiple novel ideas across different but related task categories. Can move ideas forward by evaluating and improving relevance and applicability. Can test and explore innovation in a broader environment in ways that can impact a small group. | Can generate original and unconventional ideas, and introduce potentially transformative concepts or approaches. Can iteratively evaluate and improve ideas to maximize relevance and applicability. Can embrace uncertainty and risk to generate impacts for large groups, or even on a systemic level. |

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